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SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATIONS CODE (SRC) AND SRC RULE 17.2(c) THEREUNDER

1.	September 26, 2025												
	Date of Report (Date of earliest ev												
2.	CS200613870		3.	006-346-689-00	0								
	SEC Identification Number			BIR Tax Identific									
4.	AREIT, INC.												
	Exact Name of registrant as specif												
5.	MAKATI CITY, PHILIPPINES		6.		(SEC Use Only)								
	Province, country or other jurisdict		'	Industry Classific									
	incorporation												
7.	28F Tower One and Exchange P	laza, Ayala Tria	ngle,		1226								
	Ayala Avenue, Makati City Address of principal office				Postal code								
8.	(632) 7008-3804												
0.	(632) 7908-3804 Registrant's telephone number, including area code												
9.	N/A												
٥.	N/A Former name or former address, if changed since last report												
10.	Securities registered pursuant to S	Sections 8 and 12	2 of the S	RC or Sections 4	and 8 of the RSA								
	Title of Each Class	Number of S		Α	Amount of Debt Outstanding (Registered)								
	Common	3,715,75	_		(Negistered)								
ndicate	e the item numbers reported herein	:		Item 9. Other	Matters								
				AREIT, II	NC.								
				Reaistra	ant								
Date:	<u>September 26, 2025</u>	M	IA. FLOR	ENCE THERESE	DG. MARTIREZ-CRUZ								
				Chief Complian	nce Officer								



September 26, 2025

Securities and Exchange Commission

17/F SEC Headquarters, 7907 Makati Avenue Barangay Bel-Air, Makati City

> Attention: Atty. Oliver O. Leonardo

Director, Markets & Securities Regulation Department

Philippine Stock Exchange, Inc.

6/F PSE Tower 5th Avenue corner 28th Street Bonifacio Global City, Taguig City

> Atty. Johanne Daniel M. Negre Attention:

> > Officer-in-Charge, Disclosure Department

Gentlemen:

Further to our disclosure on the approval of the Securities and Exchange Commission on the property-forshare swap among AREIT, Inc., Ayala Land, Inc. and its subsidiaries, Accendo Commercial Corporation and Cagayan de Oro Gateway Corp., please be advised that our updated number of issued and outstanding shares are 3,783,086,132 and 3,715,756,162, respectively.

Thank you.

Very truly yours,

MARIA FRANCHETTE M. ACOSTA

Corporate Secretary

