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(Company's Full Name)

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(Business Address: No. Street City / Town / Province)

**ATTY. MARIA FRANCHETTE M. ACOSTA**

Contact Person

79083804

Company Telephone Number

1	2
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Month

3	1
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Day

Fiscal Year

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0	4
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Month

2	3
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Day

Annual Meeting

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Secondary License Type, if Applicable

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Dept. Requiring this Doc.

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Amended Articles Number/Section

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Total No. Of Stockholders

### Total Amount of Borrowings

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Domestic

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Foreign

To be accomplished by SEC Personnel concerned

[illegible]

File Number

LCU

[illegible]

Document I.D.

Cashier

## STAMPS

Remarks = pls. Use black ink for scanning purposes

**SECURITIES AND EXCHANGE COMMISSION**

**SEC FORM 17-C**

**CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATIONS CODE (SRC)  
AND SRC RULE 17(a)-1(b)(3) THEREUNDER**

1. February 19, 2025  
Date of Report (Date of earliest event reported)
2. CS200613870 3. 006-346-689  
SEC Identification Number BIR Tax Identification Number
4. AREIT, INC. (formerly AyalaLand REIT, Inc.)  
Exact Name of registrant as specified in its charter
5. PHILIPPINES 6. [REDACTED] (SEC Use Only)  
Province, country or other jurisdiction of Industry Classification Code  
incorporation
7. 28<sup>th</sup> Floor, Tower One and Exchange Plaza, Ayala Triangle, 1226  
Ayala Avenue, Makati City  
Address of principal office Postal code
8. (02) 9083804  
Registrant's telephone number, including area code
9. N/A  
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 4 and 8 of the SRC

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
<u>COMMON SHARES</u>	<u>3,209,865,985</u>

Indicate the item numbers reported herein : Item 9 - Other Events

Re: **Results of the Board of Director's Meeting**

Pursuant to the requirements of the Securities Regulations Code, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**AREIT, INC.**  
**(formerly AyalaLand REIT, Inc.)**  
Registrant

Date : February 19, 2025

  
**Michelle Marie T. Valbuena**  
Senior Compliance Manager

\* Print name and title of the signing officer under the signature.



February 19, 2025

**Securities and Exchange Commission**

17/F SEC Headquarters, 7907 Makati Avenue  
Barangay Bel-Air, Makati City

Attention: Atty. Oliver O. Leonardo  
*Director, Markets and Securities Regulation Department*

**Philippine Stock Exchange, Inc.**

6th Floor, PSE Tower  
5th Avenue corner 28<sup>th</sup> Street  
Bonifacio Global City, Taguig City

Attention: Atty. Stephanie Ann B. Go  
*Officer-in-Charge, Disclosure Department*

Gentlemen:

Please be informed that our Board of Directors, at its regular meeting held today, approved the following:

1. *The declaration of regular cash dividend of Php0.58 per common share*

This dividend is for the fourth quarter of 2024. The record date is March 5, 2025, and the payment date is March 21, 2025.

2. *Property-for-share swap transaction*

The subscription by Ayala Land, Inc. (ALI) and its subsidiaries, Accendo Commercial Corporation (Accendo),<sup>1</sup> Cagayan de Oro Gateway Corporation (CDOGC),<sup>2</sup> and Central Bloc Hotel Ventures, Inc.<sup>3</sup> to 505,890,177 primary common shares, in exchange for eight (8) commercial properties with an aggregate value of P20,994,442,345.50, as validated by a third-party fairness opinion.

The proposed property-for-share swap is for approval of AREIT shareholders at their annual meeting on April 24, 2025 and relevant regulatory bodies afterward.

The transaction will be indicated in AREIT's Definitive Information Statement, which will be available to its shareholders by March 27, 2025. AREIT shall submit the required Comprehensive Corporate Disclosure on the transaction within the period set under the PSE Listing Rules.

Thank you.

Very truly yours,

**MARIA FRANCHETTE M. ACOSTA**  
Corporate Secretary

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<sup>1</sup> 67% owned by Ayala Land, Inc.

<sup>2</sup> 70% owned by Ayala Land, Inc.

<sup>3</sup> 100% owned by Ayala Land, Inc.