

AMENDED GENERAL INFORMATION SHEET

FOR THE YEAR 2024
STOCK CORPORATION

GENERAL INSTRUCTIONS:

1. FOR USER CORPORATION: THIS GIS SHOULD BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS FROM THE DATE OF THE ANNUAL STOCKHOLDERS' MEETING. **DO NOT LEAVE ANY ITEM BLANK.** WRITE "N.A." IF THE INFORMATION REQUIRED IS NOT APPLICABLE TO THE CORPORATION OR "NONE" IF THE INFORMATION IS NON-EXISTENT. IF THE ANNUAL STOCKHOLDERS' MEETING IS HELD ON A DATE OTHER THAN THAT STATED IN THE BY-LAWS, THE GIS SHALL BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS AFTER THE ELECTION OF THE DIRECTORS, TRUSTEES AND OFFICERS OF THE CORPORATION AT THE ANNUAL STOCKHOLDERS' MEETING.
2. IF NO MEETING IS HELD, THE CORPORATION SHALL SUBMIT THE GIS NOT LATER THAN JANUARY 30 OF THE FOLLOWING YEAR. HOWEVER, SHOULD AN ANNUAL STOCKHOLDERS' MEETING BE HELD THEREAFTER, A NEW GIS SHALL BE SUBMITTED/FILED.
3. THIS GIS SHALL BE ACCOMPLISHED IN ENGLISH AND CERTIFIED AND SWORN TO BY THE **CORPORATE SECRETARY** OF THE CORPORATION.
4. THE SEC SHOULD BE TIMELY APPRISED OF RELEVANT CHANGES IN THE SUBMITTED INFORMATION AS THEY ARISE. FOR CHANGES RESULTING FROM ACTIONS THAT AROSE BETWEEN THE ANNUAL MEETINGS, THE CORPORATION SHALL SUBMIT AMENDED GIS CONTAINING THE NEW INFORMATION TOGETHER WITH A COVER LETTER SIGNED BY THE CORPORATE SECRETARY OF THE CORPORATION. THE AMENDED GIS AND COVER LETTER SHALL BE SUBMITTED WITHIN SEVEN (7) DAYS AFTER SUCH CHANGE OCCURRED OR BECAME EFFECTIVE.
5. SUBMIT FOUR (4) COPIES OF THE GIS TO THE RECEIVING SECTION AT THE SEC MAIN OFFICE, OR TO SEC SATELLITE OFFICES OR EXTENSION OFFICES. ALL COPIES SHALL UNIFORMLY BE ON A4 OR LETTER-SIZED PAPER. THE PAGES OF ALL COPIES SHALL USE ONLY ONE SIDE.
6. **ONLY THE GIS ACCOMPLISHED IN ACCORDANCE WITH THESE INSTRUCTIONS SHALL BE CONSIDERED AS HAVING BEEN FILED.**
7. THIS GIS MAY BE USED AS EVIDENCE AGAINST THE CORPORATION AND ITS RESPONSIBLE DIRECTORS/OFFICERS FOR ANY VIOLATION OF EXISTING LAWS, RULES AND REGULATIONS.

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: AREIT, INC. (Formerly: AyalaLand REIT, Inc.)		DATE REGISTERED: SEPTEMBER 4, 2006	
BUSINESS/TRADE NAME: AREIT, INC. (Formerly: AyalaLand REIT, Inc.)		FISCAL YEAR END: DECEMBER 31	
SEC REGISTRATION NUMBER: CS200613870		CORPORATE TAX IDENTIFICATION NUMBER (TIN) 006-346-689	
DATE OF ANNUAL MEETING PER BY-LAWS: ANNUALLY ON ANY DATE AFTER APRIL 15			
ACTUAL DATE OF ANNUAL MEETING: APRIL 23, 2024		WEBSITE/URL ADDRESS: N.A.	
COMPLETE PRINCIPAL OFFICE ADDRESS: 28TH FLOOR, TOWER ONE & EXCHANGE PLAZA, AYALA TRIANGLE, AYALA AVENUE, MAKATI CITY		EMAIL ADDRESS: N.A.	
COMPLETE BUSINESS ADDRESS: 28TH FLOOR, TOWER ONE & EXCHANGE PLAZA, AYALA TRIANGLE, AYALA AVENUE, MAKATI CITY		FAX NUMBER: N.A.	
OFFICIAL E-MAIL ADDRESS: corporate.secretary@areit.com.ph	ALTERNATE E-MAIL ADDRESS:	OFFICIAL MOBILE NUMBER:	ALTERNATE MOBILE NO.:
NAME OF EXTERNAL AUDITOR & ITS SIGNING PARTNER: ISLA LIPANA & CO. RUTH F. BLASCO		SEC ACCREDITATION NUMBER (if applicable): N.A.	TELEPHONE NUMBER(S):
PRIMARY PURPOSE/ACTIVITY/INDUSTRY PRESENTLY ENGAGED IN: Please see Annex "A"		INDUSTRY CLASSIFICATION: REAL ESTATE	GEOGRAPHICAL CODE: N.A.

===== INTERCOMPANY AFFILIATIONS =====

PARENT COMPANY	SEC REGISTRATION NUMBER	ADDRESS
AYALA LAND, INC.	152747	31F TOWER ONE AND EXCHANGE PLAZA, AYALA TRIANGLE, AYALA AVENUE, MAKATI CITY
SUBSIDIARY/AFFILIATE	SEC REGISTRATION NUMBER	ADDRESS
N.A.		

NOTE: USE ADDITIONAL SHEET IF NECESSARY

Note: This Amended General Information Sheet is being filed to report the election of a Director and an Officer on August 14, 2024.

AMENDED GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME:

AREIT, INC. (Formerly: AyalaLand REIT, Inc.)

A. Is the Corporation a covered person under the Anti Money Laundering Act (AMLA), as amended? (Rep. Acts. 9160/9164/10167/10365)

Yes

☒

No

☐**Please check the appropriate box:****1.**

- ☐ a. Banks
- ☐ b. Offshore Banking Units
- ☐ c. Quasi-Banks
- ☐ d. Trust Entities
- ☐ e. Non-Stock Savings and Loan Associations
- ☐ f. Pawnshops
- ☐ g. Foreign Exchange Dealers
- ☐ h. Money Changers
- ☐ i. Remittance Agents
- ☐ j. Electronic Money Issuers
- ☐ k. Financial Institutions which Under Special Laws are subject to Bangko Sentral ng Pilipinas' (BSP) supervision and/or regulation, including their subsidiaries and affiliates.

2.

- ☐ a. Insurance Companies
- ☐ b. Insurance Agents
- ☐ c. Insurance Brokers
- ☐ d. Professional Reinsurers
- ☐ e. Reinsurance Brokers
- ☐ f. Holding Companies
- ☐ g. Holding Company Systems
- ☐ h. Pre-need Companies
- ☐ i. Mutual Benefit Association
- ☐ j. All Other Persons and entities supervised and/or regulated by the Insurance Commission (IC)

3.

- ☐ a. Securities Dealers
- ☐ b. Securities Brokers
- ☐ c. Securities Salesman
- ☐ d. Investment Houses
- ☐ e. Investment Agents and Consultants
- ☐ f. Trading Advisors
- ☐ g. Other entities managing Securities or rendering similar services
- ☐ h. Mutual Funds or Open-end Investment Companies
- ☐ i. Close-end Investment Companies
- ☐ j. Common Trust Funds or Issuers and other similar entities
- ☐ k. Transfer Companies and other similar entities
- ☐ l. Other entities administering or otherwise dealing in currency, commodities or financial derivatives based thereon
- ☐ m. Entities administering or otherwise dealing in valuable objects
- ☐ n. Entities administering or otherwise dealing in cash substitutes and other similar monetary instruments or property supervised and/or regulated by the Securities and Exchange Commission (SEC)

4.☐ Jewelry dealers in precious metals, who, as a business, trade in precious metals**5.**☐ Jewelry dealers in precious stones, who, as a business, trade in precious stone**6.**

Company service providers which, as a business, provide any of the following services to third parties:

☐

a. acting as a formation agent of juridical persons

☐

b. acting as (or arranging for another person to act as) a director or corporate secretary of a company, a partner of a partnership, or a similar position in relation to other juridical persons

☐

c. providing a registered office, business address or accommodation, correspondence or administrative address for a company, a partnership or any other legal person or arrangement

☐

d. acting as (or arranging for another person to act as) a nominee shareholder for another person

7.

Persons who provide any of the following services:

☐

a. managing of client money, securities or other assets

☐

b. management of bank, savings or securities accounts

☐

c. organization of contributions for the creation, operation or management of companies

☐

d. creation, operation or management of juridical persons or arrangements, and buying and selling business entities

8. ☒

None of the above

Describe nature of business:

REAL ESTATE AS PROVIDED UNDER RA 11521

B. Has the Corporation complied with the requirements on Customer Due Diligence (CDD) or Know Your Customer (KYC), record-keeping, and submission of reports under the AMLA, as amended, since the last filing of its GIS?

Yes

☒

No

☐

AMENDED GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME:

AREIT, INC. (Formerly: AyalaLand REIT, Inc.)

CAPITAL STRUCTURE

AUTHORIZED CAPITAL STOCK

	TYPE OF SHARES*	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (PhP) (No. of shares x Par/Stated Value)
	COMMON	2,950,000,000	10.00	29,500,000,000.00
	TOTAL	2,950,000,000	TOTAL PhP	29,500,000,000.00

SUBSCRIBED CAPITAL

SUBSCRIBED CAPITAL							
FILIPINO	NO. OF STOCK-HOLDERS	TYPE OF SHARES*	NUMBER OF SHARES	NUMBER OF SHARES IN THE HANDS OF THE PUBLIC **	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
	28	COMMON	2,286,353,717	898,509,544	10.00	22,863,537,170.00	97%
		TREASURY SHARES	67,329,970	N.A.	10.00	673,299,700.00	N.A.
TOTAL			2,353,683,687		TOTAL PhP	23,536,836,870.00	97%
FOREIGN (INDICATE BY NATIONALITY	NO. OF STOCK-HOLDERS	TYPE OF SHARES*	NUMBER OF SHARES	NUMBER OF SHARES IN THE HANDS OF THE PUBLIC **	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
VARIOUS	2	COMMON	82,252,856	82,252,856	10.00	822,528,560.00	3%
NON-FILIPINO							
Percentage of Foreign Equity:			3%	82,252,856	TOTAL PhP	822,528,560.00	3%
TOTAL SUBSCRIBED P						24,359,365,430.00	100%

PAID-UP CAPITAL

FILIPINO	NO. OF STOCK-HOLDERS	TYPE OF SHARES*	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
	28	COMMON	2,286,353,717	10.00	22,863,537,170.00	97%
		TREASURY SHARES	67,329,970	10.00	673,299,700.00	N.A.
		TOTAL	2,353,683,687	TOTAL PhP	23,536,836,870.00	97%
FOREIGN (INDICATE BY NATIONALITY)	NO. OF STOCK-HOLDERS	TYPE OF SHARES*	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
VARIOUS	2	COMMON	82,252,856	10.00	822,528,560.00	3%
NON-FILIPINO						
		TOTAL	82,252,856	TOTAL PhP	822,528,560.00	3%
TOTAL PAID-UP PhP					24,359,365,430.00	100%
ADDITIONAL PAID-IN CAPITAL PhP					36,320,032,381.00	
TOTAL CAPITALIZATION PhP					60,679,397,811.00	

NOTE: USE ADDITIONAL SHEET IF NECESSARY

* Common, Preferred or other classification

** Other than the Directors, Officers, Shareholders owning 10% of outstanding shares.

Note: The number of stockholders is based on the registered shares only.

AMENDED GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME:

AREIT, INC. (Formerly: AyalaLand REIT, Inc.)

DIRECTORS / OFFICERS

NAME/CURRENT RESIDENTIAL ADDRESS	NATIONALITY	INC'R	BOARD	GENDER	STOCK HOLDER	OFFICER	EXEC. COMM.	TAX IDENTIFICATION NUMBER
1. ANNA MA. MARGARITA BAUTISTA DY	FILIPINO	N	C	F	Y	CHAIRMAN	N.A.	
2. JOSE EDUARDO A. QUIMPO II	FILIPINO	N	M (elected on Aug. 14, 2024)	M	Y	PRESIDENT AND CHIEF EXECUTIVE OFFICER (elected on Aug. 14, 2024)	N.A.	
3. MARIA THERESA D. MARCIAL	FILIPINO	N	M	F	Y	N.A.	N.A.	
4. AUGUSTO D. BENGZON	FILIPINO	N	M	M	Y	N.A.	A/M	
5. SHERISA P. NUESA	FILIPINO	N	I	F	Y	N.A.	N/C	
6. OMAR T. CRUZ (Lead Independent Director)	FILIPINO	N	I	M	Y	N.A.	A/M; N/M	
7. ENRICO S. CRUZ	FILIPINO	N	I	M	Y	N.A.	A/C; N/M	
8. MARIANA BEATRIZ ZOBEL DE AYALA	FILIPINO	N	M	F	Y	N.A.	N.A.	
9. MARIA FRANCHETTE M. ACOSTA	FILIPINO	N	-	F	N	CORPORATE SECRETARY	N.A.	
10 MA. FLORENCE THERESE DG. MARTIREZ-CRUZ	FILIPINO	N	-	F	Y	CHIEF COMPLIANCE OFFICER & ASSISTANT CORPORATE SECRETARY	N.A.	
11 ROSCOE M. PINEDA	FILIPINO	N	-	M	Y	DATA PROTECTION OFFICER	N.A.	
12 ROWENA P. LIBUNAO	FILIPINO	N	-	F	N	CHIEF AUDIT EXECUTIVE	N.A.	
13 MA. TERESA R. FAMY	FILIPINO	N	-	F	Y	TREASURER & CHIEF FINANCE OFFICER	N.A.	
14 MAPHILINDO S. TANDOC	FILIPINO	N	-	M	N	CHIEF RISK OFFICER	N.A.	
15 - NOTHING FOLLOWS -								

INSTRUCTIONS:

FOR SEX COLUMN, PUT "F" FOR FEMALE, "M" FOR MALE.

FOR BOARD COLUMN, PUT "C" FOR CHAIRMAN, "M" FOR MEMBER, "I" FOR INDEPENDENT DIRECTOR.

FOR INC'R COLUMN, PUT "Y" IF AN INCORPORATOR, "N" IF NOT.

FOR STOCKHOLDER COLUMN, PUT "Y" IF A STOCKHOLDER, "N" IF NOT.

FOR OFFICER COLUMN, INDICATE PARTICULAR POSITION IF AN OFFICER, FROM VP UP INCLUDING THE POSITION OF THE TREASURER, SECRETARY, COMPLIANCE OFFICER AND/OR ASSOCIATED PERSON.

FOR EXECUTIVE COMMITTEE, INDICATE "C" IF MEMBER OF THE COMPENSATION COMMITTEE; "A" FOR AUDIT COMMITTEE; "N" FOR NOMINATION AND ELECTION COMMITTEE. ADDITIONALLY WRITE "C" AFTER SLASH IF CHAIRMAN AND "M" IF MEMBER.

AMENDED GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME:

AREIT, INC. (Formerly: AyalaLand REIT, Inc.)

TOTAL NUMBER OF STOCKHOLDERS: 41,938

NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH: 40,896

TOTAL ASSETS BASED ON LATEST AUDITED FINANCIAL STATEMENTS: PhP93,272,292,451.00

STOCKHOLDER'S INFORMATION

NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (Php)	TAX IDENTIFICATION NUMBER
	TYPE	NUMBER	AMOUNT (Php)	% OF OWNER SHIP		
1. AYALA LAND, INC. FILIPINO 31/F TOWER ONE AND EXCHANGE PLAZA, AYALA TRIANGLE, AYALA AVENUE, MAKATI CITY	COMMON	1,003,837,014	10,038,370,140.00	42.38%	10,038,370,140.00	000-153-790
2. PCD NOMINEE CORP. (FILIPINO) FILIPINO 37F TOWER ONE, THE ENTERPRISE CENTER, AYALA AVENUE, MAKATI CITY	COMMON	901,788,544	9,017,885,440.00	38.07%	9,017,885,440.00	004-774-849
3. AYALALAND MALLS, INC. FILIPINO 5TH FLOOR, GLORIETTA 4, AYALA CENTER, MAKATI CITY	COMMON	287,186,771	2,871,867,710.00	12.12%	2,871,867,710.00	008-470-471
4. PCD NOMINEE CORP. (NON-FILIPINO) VARIOUS NON-FILIPINO 37F TOWER ONE, THE ENTERPRISE CENTER, AYALA AVENUE, MAKATI CITY	COMMON	82,217,856	822,178,560.00	3.47%	822,178,560.00	004-774-849
5. NORTHBEACON COMMERCIAL CORPORATION FILIPINO 3RD FLOOR MARQUEE MALL, ADMIN. OFFICE, FRANCISCO G. NEPO AVENUE, ANGELES CITY, PAMPANGA	COMMON	55,382,567	553,825,670.00	2.34%	553,825,670.00	000-105-120-000
6. WESTVIEW COMMERCIAL VENTURES CORP. FILIPINO G/F, THE DISTRICT NORTH POINT, BRGY. ZONE 15, TALISAY CITY, NEGROS OCCIDENTAL, PHILIPPINES	COMMON	37,443,313	374,433,130.00	1.58%	374,433,130.00	007-075-768
7. EMILY CHUA CATIENZA FILIPINO	COMMON	175,000	1,750,000.00	0.01%	1,750,000.00	
TOTAL AMOUNT OF SUBSCRIBED CAPITAL			-	-		
TOTAL AMOUNT OF PAID-UP CAPITAL					-	
ADDITIONAL PAID-IN CAPITAL					-	
TOTAL CAPITALIZATION					-	

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attached separate sheet, if necessary.

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CORPORATE NAME:

AREIT, INC. (Formerly: AyalaLand REIT, Inc.)

TOTAL NUMBER OF STOCKHOLDERS: 41,938

NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH:

40,896

TOTAL ASSETS BASED ON LATEST AUDITED FINANCIAL STATEMENTS:

PhP93,272,292,451.00

STOCKHOLDER'S INFORMATION

NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (Php)	TAX IDENTIFICATION NUMBER
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNER SHIP		
8. JAMES ESTEVES TAKANO FILIPINO	COMMON	120,000	1,200,000.00	0.01%	1,200,000.00	
9. BENIYA ANTONIETTE CHUA CATIENZA FILIPINO	COMMON	115,000	1,150,000.00	0.00%	1,150,000.00	
10 GROUP 168 HOLDINGS CORPORATION FILIPINO NO. 16 SICABA STREET BRGY. ST. PETER STA. MESA HEIGHTS QUEZON CITY	COMMON	110,000	1,100,000.00	0.00%	1,100,000.00	007-156-014
11 ANICETO V. BISNAR, JR AND/OR OFELIA O. BISNAR	COMMON	109,400	1,094,000.00	0.00%	1,094,000.00	
12 HAN-CHUN CHANG CHINESE	COMMON	35,000	350,000.00	0.00%	350,000.00	
13 NSJS REALTY AND DEVELOPMENT CORP FILIPINO 6F DON PABLO BLDG., 114 AMORSOLO ST., LEGASPI VILLAGE, 1229 MAKATI CITY	COMMON	25,000	250,000.00	0.00%	250,000.00	321-000-482-609
14 MARIA VICTORIA ROMERO SAN PASCUAL FILIPINO	COMMON	24,000	240,000.00	0.00%	240,000.00	
TOTAL AMOUNT OF SUBSCRIBED CAPITAL			-	-		
TOTAL AMOUNT OF PAID-UP CAPITAL					-	
ADDITIONAL PAID-IN CAPITAL					-	
TOTAL CAPITALIZATION					-	

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attached separate sheet, if necessary.

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PhP93,272,292,451.00

STOCKHOLDER'S INFORMATION

NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (Php)	TAX IDENTIFICATION NUMBER
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNER SHIP		
15 SYLVETTE YOUNG TANKIANG FILIPINO	COMMON	13,100	131,000.00	0.00%	131,000.00	
16 ALBERTO B. GUEVARA JR. OR ALBERTO F. GUEVARA	COMMON	8,000	80,000.00	0.00%	80,000.00	
17 IVIE MAE DIM LAO FILIPINO	COMMON	5,000	50,000.00	0.00%	50,000.00	
18 MARK LOUIE APAO FILIPINO	COMMON	3,800	38,000.00	0.00%	38,000.00	
19 ANDRES S. VAZQUEZ-PRADA FILIPINO	COMMON	3,200	32,000.00	0.00%	32,000.00	
20 OTHERS (11 STOCKHOLDERS)* *INCLUDES QUALIFYING SHARES OF THE DIRECTORS OF THE COMPANY	COMMON	4,008	40,080.00	0.00%	40,080.00	N.A.
21 TREASURY SHARES	COMMON	67,329,970	673,299,700.00	N.A.	673,299,700.00	N.A.
TOTAL AMOUNT OF SUBSCRIBED CAPITAL			24,359,365,430.00	100.00%		
TOTAL AMOUNT OF PAID-UP CAPITAL						24,359,365,430.00
ADDITIONAL PAID-IN CAPITAL						36,320,032,381.00
TOTAL CAPITALIZATION						60,679,397,811.00

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attached separate sheet, if necessary.

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STOCK CORPORATION

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CORPORATE NAME:

AREIT, INC. (Formerly: AyalaLand REIT, Inc.)

1. INVESTMENT OF CORPORATE FUNDS IN ANOTHER CORPORATION	AMOUNT (PhP)	DATE OF BOARD RESOLUTION
1.1 STOCKS	N.A.	N.A.
1.2 BONDS/COMMERICAL PAPER (ISSUED BY PRIVATE CORPORATIONS)	N.A.	N.A.
1.3 LOANS/CREDITS/ADVANCES	N.A.	N.A.
1.4 GOVERNMENT TREASURY BILLS	N.A.	N.A.
1.5 OTHERS	N.A.	N.A.

2. INVESTMENT OF CORPORATE FUNDS IN ACTIVITIES UNDER ITS SECONDARY PURPOSES (PLEASE SPECIFY:)	DATE OF BOARD RESOLUTION	DATE OF STOCKHOLDERS RATIFICATION
N.A.		
3. TREASURY SHARES	NO. OF SHARES	% AS TO THE TOTAL NO. OF SHARES ISSUED
COMMON SHARES	67,329,970	2.76%

4. UNRESTRICTED/UNAPPROPRIATED RETAINED EARNINGS AS OF END OF LAST FISCAL YEAR: Php 23,403,738,698.00

5. DIVIDENDS DECLARED DURING THE IMMEDIATELY PRECEDING YEAR:

TYPE OF DIVIDEND	AMOUNT (PhP)	DATE DECLARED
5.1 CASH	4,067,577,708.00	Feb. 24, May 17,
5.2 STOCK		Aug. 14 & Nov. 16, 2023
5.3 PROPERTY		
TOTAL	4,067,577,708.00	

6. ADDITIONAL SHARES ISSUED DURING THE PERIOD:

DATE	NO. OF SHARES	AMOUNT
Septembe 20, 2023	607,559,380	6,075,593,800.00

SECONDARY LICENSE/REGISTRATION WITH SEC AND OTHER GOV'T AGENCY:

NAME OF AGENCY:	SEC	BSP	IC
TYPE OF LICENSE/REGN.	N.A.	N.A.	N.A.
DATE ISSUED:			
DATE STARTED OPERATIONS:			

TOTAL ANNUAL COMPENSATION OF DIRECTORS DURING THE PRECEDING FISCAL YEAR (in PhP)	TOTAL NO. OF OFFICERS	TOTAL NO. OF RANK & FILE EMPLOYEES	TOTAL MANPOWER COMPLEMENT *
1,380,000.00	9	0	670

NOTE: USE ADDITIONAL SHEET IF NECESSARY

*Manpower complement is composed of service providers engaged by the Company.

I, MA. FLORENCE THERESE DG. MARTIREZ-CRUZ, ASSISTANT CORPORATE SECRETARY OF
AREIT, INC. (Formerly: AyalaLand REIT, Inc.)

DECLARE UNDER PENALTY OF PERJURY THAT ALL MATTERS SET FORTH IN THIS GIS HAVE BEEN MADE IN GOOD FAITH,
DULY VERIFIED BY ME AND TO THE BEST OF MY KNOWLEDGE AND BELIEF, ARE TRUE AND CORRECT.

I HEREBY ATTEST THAT ALL INFORMATION IN THIS GIS ARE BEING SUBMITTED IN COMPLIANCE WITH THE RULES AND
REGULATIONS OF THE SECURITIES AND EXCHANGE COMMISSION (SEC) THE COLLECTION, PROCESSING, STORAGE AND
SHARING OF SAID INFORMATION BEING NECESSARY TO CARRY OUT THE FUNCTIONS OF PUBLIC AUTHORITY FOR THE
PERFORMANCE OF THE CONSTITUTIONALLY AND STATUTORILY MANDATED FUNCTIONS OF THE SEC AS A REGULATORY
AGENCY.

I FURTHER ATTEST THAT I HAVE BEEN AUTHORIZED BY THE BOARD OF DIRECTORS TO FILE THIS GIS WITH THE SEC.

I UNDERSTAND THAT THE COMMISSION MAY PLACE THE CORPORATION UNDER DELINQUENT STATUS FOR FAILURE TO
SUBMIT THE REPORTORIAL REQUIREMENTS THREE (3) TIMES, CONSECUTIVELY OR INTERMITTENTLY, WITHIN A PERIOD
OF FIVE (5) YEARS (Section 177, RA No. 11232).


DONE THIS AUG 19 2024 IN MAKATI CITY


MA. FLORENCE THERESE DG. MARTIREZ-CRUZ
ASSISTANT CORPORATE SECRETARY

SUBSCRIBED AND SWORN TO BEFORE ME IN MAKATI CITY CITY/PROVINCE, PHILIPPINES ON AUG 19 2024
BY AFFIANT WHO PERSONALLY APPEARED BEFORE ME AND EXHIBITED TO ME AS COMPETENT EVIDENCE OF IDENTITY
HER SSS UMID ID No. CRN-0111-3606313-0 ISSUED ON AT SSS, PHILIPPINES

DOC. NO. 430
PAGE NO. 88
BOOK NO. LVI
SERIES OF 2024




ROBERTO T. ONGSIAKO
Notary Public - Makati City
Appt. No. M-056 until December 31, 2024
Roll of Attorneys No. 37041
Lifetime IBP No. 02163 - RSM Chapter
PTR No. 10075604 - 01/02/2024 - Makati City
MCLE Compliance No. VIII - 0000591 - 09/30/2022
4th Floor Tower One and Exchange Plaza
Ayala Triangle, Ayala Avenue
Makati City, Philippines

AREIT, INC. (Formerly: AyalaLand REIT, Inc.)
 Primary Purpose

TO ENGAGE IN THE BUSINESS OF A REAL ESTATE INVESTMENT TRUST, AS PROVIDED UNDER REPUBLIC ACT NO. 9856 (THE REAL ESTATE INVESTMENT TRUST ACT OF 2009), INCLUDING ITS IMPLEMENTING RULES AND REGULATIONS (THE "REIT ACT"), AND OTHER APPLICABLE LAWS, WHICH BUSINESS INCLUDES THE FOLLOWING: (1) TO OWN, INVEST IN, PURCHASE, ACQUIRE, HOLD, POSSESS, LEASE, CONSTRUCT, DEVELOP, ALTER, IMPROVE, OPERATE, MANAGE, ADMINISTER, SELL, ASSIGN, CONVEY, ENCUMBER, IN WHOLE OR IN PART, OR OTHERWISE DEAL IN AND DISPOSE OF, INCOME-GENERATING REAL ESTATE, WHETHER FREEHOLD OR LEASEHOLD, WITHIN OR OUTSIDE THE PHILIPPINES WITH OR TO SUCH PERSONS AND ENTITIES AND UNDER SUCH TERMS AND CONDITIONS AS MAY BE PERMITTED BY LAW: (2) TO INVEST IN, PURCHASE, ACQUIRE OWN, HOLD, SELL, ASSIGN, TRANSFER, MORTGAGE, PLEDGE, EXCHANGE, OR OTHERWISE DISPOSE OF (A) REAL ESTATE - RELATED ASSETS, WHEREVER THE ISSUERS, ARE INCORPORATED, THE ASSETS LOCATED OR THE SECURITIES ISSUED OR TRADED, WHICH REAL ESTATE-RELATED ASSETS INCLUDE DEBT SECURITIES AND LISTED SHARES ISSUED BY PROPERTY COMPANIES OR OTHER FUNDS AND ASSETS, INCLUDING PERSONAL PROPERTY, INCIDENTAL TO THE OWNERSHIP OF REAL ESTATE, AND B) MANAGED FUNDS, EVIDENCE OF INDEBTEDNESS OF THE REPUBLIC OF THE PHILIPPINES AND OTHER EVIDENCE OF INDEBTEDNESS OR OBLIGATIONS, THE SERVICING AND REPAYMENT OF WHICH ARE FULLY GUARANTEED BY THE REPUBLIC OF THE PHILIPPINES, TREASURY BILLS, FIXED RATE TREASURY NOTES, RETAIL TREASURY BONDS AND FOREIGN CURRENCY LINKED NOTES, BONDS AND OTHER EVIDENCE INDEBTEDNESS ISSUED BY THE GOVERNMENTS OF OTHER COUNTRIES WITH WHICH THE PHILIPPINES MAINTAINS DIPLOMATIC RELATIONS AND SECURITIES ISSUED BY MULTILATERAL AGENCIES, CORPORATE BONDS OF NON-PROPERTY PRIVATELY OWNED DOMESTIC CORPORATIONS OR FOREIGN NON-PROPERTY CORPORATION, COMMERCIAL PAPERS, EQUITIES OF A NON-PROPERTY COMPANY LISTED IN A LOCAL OR FOREIGN STOCK EXCHANGE, CASH AND CASH EQUIVALENT ITEM, COLLECTIVE INVESTMENT SCHEMES, OFFSHORE MUTUAL FUNDS, SYNTHETIC INVESTMENT PRODUCTS AND SUCH OTHER INVESTMENT OUTLETS AS MAY BE ALLOWED UNDER THE REIT ACT AND OTHER APPLICABLE LAWS, PROVIDED THAT EACH OF THESE INVESTMENTS OR INSTRUMENTS COMPANIES WITH ALL THE CRITERIA AND TERMS AND CONDITIONS PRESCRIBED BY THE SECURITIES AND EXCHANGE COMMISSION (THE "COMMISSION") AND OTHER REGULATORY AGENCIES: (3) TO RECEIVE, COLLECT, AND DISPOSE OF THE RENT, INTEREST, DIVIDENDS AND INCOME RISING FROM ITS PROPERLY AND INVESTMENTS: AND (4) TO EXERCISE, CARRY ON OR UNDERTAKE SUCH OTHER POWERS, ACTS, ACTIVITIES AND TRANSACTIONS AS MAY BE DEEMED NECESSARY, CONVENIENT, OR INCIDENTAL TO OR IMPLIED FROM THE PURPOSES HEREIN MENTIONED.

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