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AREIT, Inc. AREIT

PSE Disclosure Form POR-1 - Public Ownership Report Reference: Amended Rule on Minimum Public Ownership

Report Type

- ☐ Monthly
☐ Quarterly
☒ Others

Report Date	Sep 21, 2023
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Computation of Public Ownership

Number of Issued Common Shares	2,435,936,543
Less: Number of Treasury Common Shares, if any	67,329,970
Number of Outstanding Common Shares	2,368,606,573

Less :

A. Directors

Name	Direct	Indirect	Total direct & indirect shares	% to Total Outstanding Shares
Bernard Vincent O. Dy	1	0	1	0
Augusto D. Bengzon	1	0	1	0
Anna Ma. Margarita B. Dy	1	0	1	0
Carol T. Mills	1	140,000	140,001	0.01
Enrico S. Cruz	1	2,625,000	2,625,001	0.11
Omar T. Cruz	1	962,900	962,901	0.04
Sherisa P. Nuesa	0	242,900	242,900	0.01
Mariana E. Zobel de Ayala	1	0	1	0
	7	3,970,800	3,970,807	0.17

B. Officers

Name	Direct	Indirect	Total direct & indirect shares	% to Total Outstanding Shares
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Anna Ma. Margarita B. Dy (same as above)	-	-	-	-
Carol T. Mills (same as above)	-	-	-	-
Ma. Teresa R. Famy	0	22,000	22,000	0
Amelia Ann T. Alipao	0	20,000	20,000	0
Rowena P. Libunao	0	0	0	0
Maphilindo S. Tandoc	0	0	0	0
Solomon M. Hermosura	0	0	0	0
Ma. Florence Therese dG. Martinez-Cruz	0	1,700	1,700	0
	0	43,700	43,700	0

C. Principal/Substantial Stockholders

Name	Direct	Indirect	Total direct & indirect shares	% to Total Outstanding Shares
Ayala Land, Inc.*	1,026,398,049	0	1,026,398,049	43.33
AyalaLand Malls, Inc.	287,186,771	0	287,186,771	12.12
	1,313,584,820	0	1,313,584,820	55.45

D. Affiliates

Name	Direct	Indirect	Total direct & indirect shares	% to Total Outstanding Shares
AyalaLand Offices, Inc.	96,292,435	0	96,292,435	4.07
Glensworth Development, Inc.	62,146,531	0	62,146,531	2.62
Westview Commercial Ventures Corp.	37,443,313	0	37,443,313	1.58
Northbeacon Commercial Corporation	55,382,567	0	55,382,567	2.34
AREIT Fund Managers, Inc.	0	0	0	0
AREIT Property Managers, Inc.	0	0	0	0
	251,264,846	0	251,264,846	10.61

E. Government

Name	Direct	Indirect	Total direct & indirect shares	% to Total Outstanding Shares
-	-	-	-	-
	0	0	0	0

F. Banks

Name	Direct	Indirect	Total direct & indirect shares	% to Total Outstanding Shares
-	-	-	-	-
	0	0	0	0

G. Employees

Name	Direct	Indirect	Total direct & indirect shares	% to Total Outstanding Shares
-	-	-	-	-
	0	0	0	0

H. Lock-Up Shares

Name	Direct	Indirect	Total direct & indirect shares	% to Total Outstanding Shares
-	-	-	-	-
	0	0	0	0

I. Others

Name	Direct	Indirect	Total direct & indirect shares	% to Total Outstanding Shares
-	-	-	-	-
	0	0	0	0

Number of Listed Common Shares	1,576,240,780
Total Number of Non-Public Shares	1,568,864,173

Total Number of Shares Owned by the Public	799,742,400
Public Ownership Percentage	33.76

Other Relevant Information

*Exclusive of one share assigned to an incumbent director.

This report is being filed in view of our issuance of additional common shares following the Securities and Exchange Commission's approval of our property-for-share swap with Ayala Land, Inc. (ALI), Ayalaland Malls, Inc. (ALMI), and Northbeacon Commercial Corporation (NBCC) (ALMI and NBCC are referred to herein collectively as "Subsidiaries") involving identified prime flagship offices and malls with an aggregate value of Php22,479,697,060.00 in exchange for ALI and the Subsidiaries' subscription to 607,559,380 primary common AREIT shares pursuant to the Deed of Exchange dated 02 June 2023.

Filed on behalf by:

Name	Michelle Marie Valbuena
Designation	Senior Compliance Manager