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(Company's Full Name)

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(Business Address: No. Street City / Town / Province)

**ATTY. MARIA FRANCHETTE M. ACOSTA**

Contact Person

79083804

Company Telephone Number

1	2
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Month

3	1
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Day

Fiscal Year

	1	7	-	C
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0	4
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Month

2	3
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Day

Annual Meeting

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Secondary License Type, if Applicable

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Dept. Requiring this Doc.

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Amended Articles Number/Section

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Total No. Of Stockholders

### Total Amount of Borrowings

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Domestic

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Foreign

To be accomplished by SEC Personnel concerned

[illegible]

File Number

LCU

[illegible]

Document I.D.

Cashier

## STAMPS

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# SECURITIES AND EXCHANGE COMMISSION

## SEC FORM 17-C

### CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATIONS CODE (SRC) AND SRC RULE 17(a)-1(b)(3) THEREUNDER

1. April 23, 2024  
Date of Report (Date of earliest event reported)
2. CS200613870  
SEC Identification Number
3. 006-346-689  
BIR Tax Identification Number
4. AREIT, INC. (formerly AyalaLand REIT, Inc.)  
Exact Name of registrant as specified in its charter
5. PHILIPPINES  
Province, country or other jurisdiction of incorporation
6. [REDACTED] (SEC Use Only)  
Industry Classification Code
7. 28<sup>th</sup> Floor, Tower One and Exchange Plaza, Ayala Triangle,  
Ayala Avenue, Makati City  
Address of principal office
- 1226  
Postal code
8. (02) 9083804  
Registrant's telephone number, including area code
9. N/A  
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 4 and 8 of the SRC

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
<u>COMMON SHARES</u>	<u>2,368,606,573</u>

Indicate the item numbers reported herein : Item 9 - Other Events

Re: **Results of the Annual Stockholders' Meeting and Organizational Board of Directors' Meeting**

Pursuant to the requirements of the Securities Regulations Code, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**AREIT, INC.**

(formerly AyalaLand REIT, Inc.)

Registrant

Date : **April 23, 2024**

  
**Michelle Marie T. Valbuena**  
Senior Compliance Manager

\* Print name and title of the signing officer under the signature.



April 23, 2024

**Securities and Exchange Commission**

17/F SEC Headquarters, 7907 Makati Avenue  
Barangay Bel-Air, Makati City

Attention: Atty. Oliver O. Leonardo  
*Director, Markets & Securities Regulation Department*

**Philippine Stock Exchange, Inc.**

Disclosure Department  
6/F PSE Tower  
5<sup>th</sup> Avenue corner 28<sup>th</sup> Street  
Bonifacio Global City, Taguig City

Gentlemen:

Please be informed that at our annual meeting of stockholders held today, the stockholders considered and approved the following:

1. Minutes of previous annual and special stockholders' meetings

*Resolution No. S-02-2024: “**RESOLVED**, to approve the minutes of the annual and special stockholders' meetings held on April 26, 2023 and February 12, 2024, respectively.”*

2. Annual report for calendar year (CY) 2023 including the consolidated Audited Financial Statements for the CY December 31, 2023

*Resolution No. S-03-2024: “**RESOLVED**, to approve the audited financial statements of the Corporation as of December 31, 2023, as audited by the Corporation's external auditor, Isla Lipana & Co.”*

3. Ratification of the acts and resolutions of the Board of Directors and Officers during the preceding year

*Resolution No. S-04-2024: “**RESOLVED**, to ratify each and every act and resolution, from April 26, 2023 to April 23, 2024 (the “Period”), of the Board of Directors (the “Board”), the Executive Committee and other Board committees exercising powers delegated by the Board, and each and every act, during the Period, of the officers of the Corporation performed pursuant to the resolutions of the Board, the Executive Committee and other Board committees as well as pursuant to the By-laws of the Corporation.”*

4. Election of the directors (including Independent Directors)

*Resolution No. S-05-2024: “**RESOLVED**, to elect the following as directors of the Corporation to serve as such beginning today until their successors are elected and qualified:*

*Anna Ma. Margarita B. Dy  
Carol T. Mills  
Augusto D. Bengzon  
Mariana Zobel de Ayala  
Maria Theresa D. Marcial*

Omar T. Cruz (Independent Director)  
Enrico S. Cruz (Independent Director)  
Sherisa P. Nuesa (Independent Director)”

5. Appointment of Isla Lipana & Co. as our external auditor for the year 2024 and fixing of its remuneration

*Resolution No. S-06-2024: “**RESOLVED**, as endorsed by the Board of Directors, to approve the appointment of Isla Lipana & Co. as the external auditor of the Corporation for the year 2024 for an audit fee of Eight Hundred Forty Thousand Pesos (Php840,000.00), exclusive of value-added tax and out-of-pocket expenses.”*

At its organizational meeting held immediately after the annual stockholders’ meeting, our Board of Directors considered and approved the following:

1. Appointment of Chairpersons and Members of the Board Committees:

Executive Committee

Mariana Zobel de Ayala - Chairman  
Carol T. Mills - Member  
Omar T. Cruz - Member

Sustainability Committee

Sherisa P. Nuesa - Chairman  
Carol T. Mills - Member  
Maria Theresa D. Marcial – Member

Risk Management and Related Party  
Transactions Review Committee

Omar T. Cruz - Chairman  
Enrico S. Cruz - Member  
Sherisa P. Nuesa - Member

Corporate Governance and Nomination  
Committee

Sherisa P. Nuesa - Chairman  
Omar T. Cruz - Member  
Enrico S. Cruz – Member

Audit Committee

Enrico S. Cruz - Chairman  
Omar T. Cruz - Member  
Augusto D. Bengzon – Member

Proxy Validation Committee

Maria Franchette M. Acosta – Chairman  
Ma. Florence Therese dG. Martirez-Cruz – Member  
Michelle Marie T. Valbuena – Member

2. Designation of Mr. Omar T. Cruz as our lead independent director.

3. Election of officers:

Anna Ma. Margarita B. Dy  
Carol T. Mills  
Ma. Teresa R. Famy  
Ma. Florence Therese dG. Martirez-Cruz  
Maria Franchette M. Acosta  
Roscoe M. Pineda  
Maphilindo S. Tandoc  
Rowena P. Libunao

Chairman  
President and Chief Executive Officer  
Treasurer and Chief Finance Officer  
Chief Compliance Officer and Assistant Corporate Secretary  
Corporate Secretary  
Data Protection Officer  
Chief Risk Officer  
Chief Audit Executive

Thank you.

Very truly yours,



**MARIA FRANCHETTE M. ACOSTA**  
Corporate Secretary