

AMENDED GENERAL INFORMATION SHEETFOR THE YEAR 2022
STOCK CORPORATION**GENERAL INSTRUCTIONS:**

1. FOR USER CORPORATION: THIS GIS SHOULD BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS FROM THE DATE OF THE ANNUAL STOCKHOLDERS' MEETING. **DO NOT LEAVE ANY ITEM BLANK.** WRITE "N.A." IF THE INFORMATION REQUIRED IS NOT APPLICABLE TO THE CORPORATION OR "NONE" IF THE INFORMATION IS NON-EXISTENT. IF THE ANNUAL STOCKHOLDERS' MEETING IS HELD ON A DATE OTHER THAN THAT STATED IN THE BY-LAWS, THE GIS SHALL BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS AFTER THE ELECTION OF THE DIRECTORS, TRUSTEES AND OFFICERS OF THE CORPORATION AT THE ANNUAL STOCKHOLDERS' MEETING.
2. IF NO MEETING IS HELD, THE CORPORATION SHALL SUBMIT THE GIS NOT LATER THAN JANUARY 30 OF THE FOLLOWING YEAR. HOWEVER, SHOULD AN ANNUAL STOCKHOLDERS' MEETING BE HELD THEREAFTER, A NEW GIS SHALL BE SUBMITTED/FILED.
3. THIS GIS SHALL BE ACCOMPLISHED IN ENGLISH AND CERTIFIED AND SWORN TO BY THE **CORPORATE SECRETARY** OF THE CORPORATION.
4. THE SEC SHOULD BE TIMELY APPRISED OF RELEVANT CHANGES IN THE SUBMITTED INFORMATION AS THEY ARISE. FOR CHANGES RESULTING FROM ACTIONS THAT AROSE BETWEEN THE ANNUAL MEETINGS, THE CORPORATION SHALL SUBMIT AMENDED GIS CONTAINING THE NEW INFORMATION TOGETHER WITH A COVER LETTER SIGNED BY THE CORPORATE SECRETARY OF THE CORPORATION. THE AMENDED GIS AND COVER LETTER SHALL BE SUBMITTED WITHIN SEVEN (7) DAYS AFTER SUCH CHANGE OCCURRED OR BECAME EFFECTIVE.
5. SUBMIT FOUR (4) COPIES OF THE GIS TO THE RECEIVING SECTION AT THE SEC MAIN OFFICE, OR TO SEC SATELLITE OFFICES OR EXTENSION OFFICES. ALL COPIES SHALL UNIFORMLY BE ON A4 OR LETTER-SIZED PAPER. THE PAGES OF ALL COPIES SHALL USE ONLY ONE SIDE.
6. **ONLY THE GIS ACCOMPLISHED IN ACCORDANCE WITH THESE INSTRUCTIONS SHALL BE CONSIDERED AS HAVING BEEN FILED.**
7. THIS GIS MAY BE USED AS EVIDENCE AGAINST THE CORPORATION AND ITS RESPONSIBLE DIRECTORS/OFFICERS FOR ANY VIOLATION OF EXISTING LAWS, RULES AND REGULATIONS.

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: AREIT, INC. (Formerly: AyalaLand REIT, Inc.)		DATE REGISTERED: SEPTEMBER 4, 2006	
BUSINESS/TRADE NAME: AREIT, INC. (Formerly: AyalaLand REIT, Inc.)		FISCAL YEAR END: DECEMBER 31	
SEC REGISTRATION NUMBER: CS200613870		CORPORATE TAX IDENTIFICATION NUMBER (TIN) 006-346-689	
DATE OF ANNUAL MEETING PER BY-LAWS: ANNUALLY ON ANY DATE AFTER APRIL 15			
ACTUAL DATE OF ANNUAL MEETING: APRIL 21, 2022		WEBSITE/URL ADDRESS: N.A.	
COMPLETE PRINCIPAL OFFICE ADDRESS: 28TH FLOOR, TOWER ONE & EXCHANGE PLAZA, AYALA TRIANGLE, AYALA AVENUE, MAKATI CITY		EMAIL ADDRESS: N.A.	
COMPLETE BUSINESS ADDRESS: 28TH FLOOR, TOWER ONE & EXCHANGE PLAZA, AYALA TRIANGLE, AYALA AVENUE, MAKATI CITY		FAX NUMBER: N.A.	
OFFICIAL E-MAIL ADDRESS: corporate.secretary@areit.com.ph	ALTERNATE E-MAIL ADDRESS:	OFFICIAL MOBILE NUMBER:	ALTERNATE MOBILE NO.:
NAME OF EXTERNAL AUDITOR & ITS SIGNING PARTNER: SGV & CO. DOLMAR C. MONTAÑEZ		SEC ACCREDITATION NUMBER (if applicable): 112004-SEC (Group A)	TELEPHONE NUMBER(S): 7908-3804
PRIMARY PURPOSE/ACTIVITY/INDUSTRY PRESENTLY ENGAGED IN Please see Annex "A"		INDUSTRY CLASSIFICATION: REAL ESTATE	GEOGRAPHICAL CODE: N.A.

===== INTERCOMPANY AFFILIATIONS =====

PARENT COMPANY	SEC REGISTRATION NUMBER	ADDRESS
AYALA LAND, INC.	152747	31F TOWER ONE AND EXCHANGE PLAZA, AYALA TRIANGLE, AYALA AVENUE, MAKATI CITY
SUBSIDIARY/AFFILIATE	SEC REGISTRATION NUMBER	ADDRESS
N.A.		

NOTE: USE ADDITIONAL SHEET IF NECESSARY

Note: This Amended General Information Sheet is being filed to report the demise of the Corporation's Assistant Corporate Secretary, Ms. June Vee D. Montecarlo-Navarro, on April 25, 2023.

AMENDED GENERAL INFORMATION SHEET							
STOCK CORPORATION							
===== PLEASE PRINT LEGIBLY =====							
CORPORATE NAME: <div style="text-align: center; margin-top: 10px;">AREIT, INC. (Formerly: AyalaLand REIT, Inc.)</div>							
CAPITAL STRUCTURE							
AUTHORIZED CAPITAL STOCK							
	TYPE OF SHARES*	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (PhP) (No. of shares x Par/Stated Value)			
	COMMON	2,950,000,000	10.00	29,500,000,000.00			
TOTAL		2,950,000,000	TOTAL PhP		29,500,000,000.00		
SUBSCRIBED CAPITAL							
FILIPINO	NO. OF STOCK-HOLDERS	TYPE OF SHARES*	NUMBER OF SHARES	NUMBER OF SHARES IN THE HANDS OF THE PUBLIC **	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
	21	COMMON	1,679,700,712	513,618,219	10.00	16,797,007,120.00	95%
		TREASURY SHARES	67,329,970	N.A.	10.00	673,299,700.00	N.A.
TOTAL			1,747,030,682		TOTAL PhP	17,470,306,820.00	95%
FOREIGN (INDICATE BY NATIONALITY)	NO. OF STOCK-HOLDERS	TYPE OF SHARES*	NUMBER OF SHARES	NUMBER OF SHARES IN THE HANDS OF THE PUBLIC **	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
VARIOUS	1	COMMON	81,346,481	81,346,481	10.00	813,464,810.00	5%
NON-FILIPINO							
Percentage of Foreign Equity:			5%	81,346,481	TOTAL PhP	813,464,810.00	5%
TOTAL SUBSCRIBED P						18,283,771,630.00	100%
PAID-UP CAPITAL							
FILIPINO	NO. OF STOCK-HOLDERS	TYPE OF SHARES*	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP	
	21	COMMON	1,679,700,712	10.00	16,797,007,120.00	95%	
		TREASURY SHARES	67,329,970	10.00	673,299,700.00	N.A.	
TOTAL			1,747,030,682	TOTAL PhP	17,470,306,820.00	95%	
FOREIGN (INDICATE BY NATIONALITY)	NO. OF STOCK-HOLDERS	TYPE OF SHARES*	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP	
VARIOUS	1	COMMON	81,346,481	10.00	813,464,810.00	5%	
NON-FILIPINO							
TOTAL			81,346,481	TOTAL PhP	813,464,810.00	5%	
TOTAL PAID-UP PhP					18,283,771,630.00	100%	
ADDITIONAL PAID-IN CAPITAL PhP					11,333,074,693.00		
TOTAL CAPITALIZATION PhP					29,616,846,323.00		
NOTE: USE ADDITIONAL SHEET IF NECESSARY							
* Common, Preferred or other classification ** Other than the Directors, Officers, Shareholders owning 10% of outstanding shares.							
<i>Note: The above considers the issuance of common shares to Ayala Land, Inc. (ALI) in exchange for assets conveyed by ALI following the Securities and Exchange Commission Certificate of Approval of Valuation of the Assets, which AREIT received on 18 January 2023.</i>							

AMENDED GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME:

AREIT, INC. (Formerly: AyalaLand REIT, Inc.)

DIRECTORS / OFFICERS

NAME/CURRENT RESIDENTIAL ADDRESS	NATIONALITY	INC'R	BOARD	GENDER	STOCK HOLDER	OFFICER	EXEC. COMM.	TAX IDENTIFICATION NUMBER
1. JOSE EMMANUEL H. JALANDONI	FILIPINO	Y	C	M	Y	CHAIRMAN	N.A.	
2. CAROL T. MILLS	FILIPINO	N	M	F	Y	PRESIDENT AND CHIEF EXECUTIVE OFFICER	N.A.	
3. BERNARD VINCENT O. DY	FILIPINO	Y	M	M	Y	N.A.	N.A.	
4. AUGUSTO D. BENGZON	FILIPINO	N	M	M	Y	N.A.	A/M	
5. JESSIE D. CABALUNA	FILIPINO	N	I	F	Y	N.A.	C/C; N/C	
6. OMAR T. CRUZ (Lead Independent Director)	FILIPINO	N	I	M	Y	N.A.	A/M; C/M; N/M	
7. ENRICO S. CRUZ	FILIPINO	N	I	M	Y	N.A.	A/C; C/M; N/M	
8. MARIANA BEATRIZ ZOBEL DE AYALA	FILIPINO	N	M	F	Y	N.A.	N.A.	
9. SOLOMON M. HERMOSURA	FILIPINO	N	-	M	N	CORPORATE SECRETARY	N.A.	
10. MA. FLORENCE THERESE DG. MARTIREZ-CRUZ	FILIPINO	N	-	F	Y	ASSISTANT CORPORATE SECRETARY	N.A.	
11. AMELIA ANN T. ALIPAO	FILIPINO	N	-	F	Y	DATA PROTECTION OFFICER	N.A.	
12. ROWENA P. LIBUNAO	FILIPINO	N	-	F	N	CHIEF AUDIT EXECUTIVE	N.A.	
13. MA. TERESA R. FAMY	FILIPINO	N	-	F	Y	TREASURER, CHIEF FINANCE OFFICER & CHIEF COMPLIANCE OFFICER	N.A.	
14. MAPHILINDO S. TANDOC	FILIPINO	N	-	M	N	CHIEF RISK OFFICER	N.A.	
15.- NOTHING FOLLOWS -								

INSTRUCTIONS:

FOR SEX COLUMN, PUT "F" FOR FEMALE, "M" FOR MALE.

FOR BOARD COLUMN, PUT "C" FOR CHAIRMAN, "M" FOR MEMBER, "I" FOR INDEPENDENT DIRECTOR.

FOR INC'R COLUMN, PUT "Y" IF AN INCORPORATOR, "N" IF NOT.

FOR STOCKHOLDER COLUMN, PUT "Y" IF A STOCKHOLDER, "N" IF NOT.

FOR OFFICER COLUMN, INDICATE PARTICULAR POSITION IF AN OFFICER, FROM VP UP INCLUDING THE POSITION OF THE TREASURER,

SECRETARY, COMPLIANCE OFFICER AND/OR ASSOCIATED PERSON.

FOR EXECUTIVE COMMITTEE, INDICATE "C" IF MEMBER OF THE COMPENSATION COMMITTEE; "A" FOR AUDIT COMMITTEE; "N" FOR NOMINATION

AND ELECTION COMMITTEE. ADDITIONALLY WRITE "C" AFTER SLASH IF CHAIRMAN AND "M" IF MEMBER.

AMENDED GENERAL INFORMATION SHEET						
STOCK CORPORATION						
===== PLEASE PRINT LEGIBLY =====						
CORPORATE NAME:						
AREIT, INC. (Formerly: AyalaLand REIT, Inc.)						
TOTAL NUMBER OF STOCKHOLDERS: 18 NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH: 14						
TOTAL ASSETS BASED ON LATEST AUDITED FINANCIAL STATEMENTS: Php56,503,527,244.00						
STOCKHOLDER'S INFORMATION						
NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (Php)	TAX IDENTIFICATION NUMBER
	TYPE	NUMBER	AMOUNT (Php)	% OF OWNER SHIP		
1. AYALA LAND, INC. FILIPINO 31/F TOWER ONE AND EXCHANGE PLAZA, AYALA TRIANGLE, AYALA AVENUE, MAKATI CITY	COMMON	966,408,006	9,664,080,060.00	54.88%	9,664,080,060.00	000-153-790
2. PCD NOMINEE CORP. (FILIPINO) FILIPINO 37F TOWER ONE, THE ENTERPRISE CENTER, AYALA AVENUE, MAKATI CITY	COMMON	517,329,119	5,173,291,190.00	29.38%	5,173,291,190.00	004-774-849
3. AYALALAND OFFICES, INC. FILIPINO 28TH FLOOR, TOWER ONE AND EXCHANGE PLAZA, AYALA TRIANGLE, AYALA AVENUE, MAKATI CITY	COMMON	96,292,435	962,924,350.00	5.47%	962,924,350.00	006-356-975
4. PCD NOMINEE CORP. (NON-FILIPINO) VARIOUS NON-FILIPINO 37F TOWER ONE, THE ENTERPRISE CENTER, AYALA AVENUE, MAKATI CITY	COMMON	81,346,481	813,464,810.00	4.62%	813,464,810.00	004-774-849
5. GLENSWORTH DEVELOPMENT, INC. FILIPINO 28TH FLOOR, TOWER ONE & EXCHANGE PLAZA, AYALA TRIANGLE, AYALA AVENUE, MAKATI CITY	COMMON	62,146,531	621,465,310.00	3.53%	621,465,310.00	006-863-986
6. WESTVIEW COMMERCIAL VENTURES CORP. FILIPINO G/F, THE DISTRICT NORTH POINT, BRGY. ZONE 15, TALISAY CITY, NEGROS OCCIDENTAL, PHILIPPINES	COMMON	37,443,313	374,433,130.00	2.13%	374,433,130.00	007-075-768
7. NSJS REALTY AND DEVELOPMENT FILIPINO 6F DON PABLO BLDG., 114 AMORSOLO ST., LEGASPI VILLAGE, 1229 MAKATI CITY	COMMON	25,000	250,000.00	0.00%	250,000.00	321-000-482-609
TOTAL AMOUNT OF SUBSCRIBED CAPITAL			-	-		
TOTAL AMOUNT OF PAID-UP CAPITAL			-			
ADDITIONAL PAID-IN CAPITAL			-			
TOTAL CAPITALIZATION			-			
INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS <i>Note: For PDC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attached separate sheet, if necessary.</i> <i>Note: On October 7, 2021, the SEC approved the Company's property-for-share swap, specifically the subscription of Ayala Land, Inc. (ALI) and its subsidiaries, Westview Commercial Ventures Corp. and Glensworth Development, Inc. (collectively referred to as Subsidiaries) to 483,254,375 shares of AREIT in exchange for identified properties owned by ALI and the Subsidiaries, pursuant to the Deed of Exchange dated June 8, 2021. The new shares will be held in escrow by the SEC until the Certificate Authorizing Registration becomes available.</i>						

AMENDED GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME:

AREIT, INC. (Formerly: AyalaLand REIT, Inc.)

TOTAL NUMBER OF STOCKHOLDERS: 18

NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH: 14

TOTAL ASSETS BASED ON LATEST AUDITED FINANCIAL STATEMENTS: PhP56,503,527,244.00

STOCKHOLDER'S INFORMATION

NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (Php)	TAX IDENTIFICATION NUMBER
	TYPE	NUMBER	AMOUNT (Php)	% OF OWNER SHIP		
8. MARIA VICTORIA ROMERO SAN PASCUAL FILIPINO	COMMON	24,000	240,000.00	0.00%	240,000.00	
9. SYLVETTE YOUNG TANKIANG FILIPINO	COMMON	13,100	131,000.00	0.00%	131,000.00	
10 ALBERTO B. GUEVARA JR. OR ALBERTO F. GUEVARA FILIPINO	COMMON	8,000	80,000.00	0.00%	80,000.00	
11 IVIE MAE DIM LAO FILIPINO	COMMON	5,000	50,000.00	0.00%	50,000.00	
12 ANDRES S. VAZQUEZ-PRADA FILIPINO	COMMON	3,200	32,000.00	0.00%	32,000.00	
13 MARY THERESE R. VILLANUEVA FILIPINO	COMMON	2,800	28,000.00	0.00%	28,000.00	
14 OFELIA R. BLANCO FILIPINO	COMMON	200	2,000.00	0.00%	2,000.00	
TOTAL AMOUNT OF SUBSCRIBED CAPITAL			-	-		
TOTAL AMOUNT OF PAID-UP CAPITAL			-	-		
ADDITIONAL PAID-IN CAPITAL			-	-		
TOTAL CAPITALIZATION			-	-		

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attached separate sheet, if necessary.

AMENDED GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME:

AREIT, INC. (Formerly: AyalaLand REIT, Inc.)

TOTAL NUMBER OF STOCKHOLDERS: 18

NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH:

14

TOTAL ASSETS BASED ON LATEST AUDITED FINANCIAL STATEMENTS:

PhP56,503,527,244.00

STOCKHOLDER'S INFORMATION

NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (Php)	TAX IDENTIFICATION NUMBER
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNER SHIP		
15 OTHERS (8 STOCKHOLDERS)* *QUALIFYING SHARES OF THE DIRECTORS OF THE COMPANY	COMMON	8	80.00	0.00%	80.00	N.A.
16 TREASURY SHARES	COMMON	67,329,970	673,299,700.00	N.A.	673,299,700.00	N.A.
17.				0.00%	-	
18.				0.00%	-	
19.				0.00%	-	
20.				0.00%	-	
21.				0.00%	-	
TOTAL AMOUNT OF SUBSCRIBED CAPITAL			18,283,771,630.00	100.00%		
			TOTAL AMOUNT OF PAID-UP CAPITAL		18,283,771,630.00	
			ADDITIONAL PAID-IN CAPITAL		11,333,074,693.00	
			TOTAL CAPITALIZATION		29,616,846,323.00	

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attached separate sheet, if necessary.

AMENDED GENERAL INFORMATION SHEET			
STOCK CORPORATION			
===== PLEASE PRINT LEGIBLY =====			
CORPORATE NAME:			
AREIT, INC. (Formerly: AyalaLand REIT, Inc.)			
1. INVESTMENT OF CORPORATE FUNDS IN ANOTHER CORPORATION	AMOUNT (Php)	DATE OF BOARD RESOLUTION	
1.1 STOCKS	N.A.	N.A.	
1.2 BONDS/COMMERCIAL PAPER (ISSUED BY PRIVATE CORPORATIONS)	N.A.	N.A.	
1.3 LOANS/CREDITS/ADVANCES	N.A.	N.A.	
1.4 GOVERNMENT TREASURY BILLS	N.A.	N.A.	
1.5 OTHERS	N.A.	N.A.	
2. INVESTMENT OF CORPORATE FUNDS IN ACTIVITIES UNDER ITS SECONDARY PURPOSES (PLEASE SPECIFY:)	DATE OF BOARD RESOLUTION	DATE OF STOCKHOLDERS RATIFICATION	
N.A.			
3. TREASURY SHARES	NO. OF SHARES	% AS TO THE TOTAL NO. OF SHARES ISSUED	
COMMON SHARES	67,329,970	3.68%	
4. UNRESTRICTED/UNAPPROPRIATED RETAINED EARNINGS AS OF END OF LAST FISCAL YEAR: Php 22,465,407,195.00			
5. DIVIDENDS DECLARED DURING THE IMMEDIATELY PRECEDING YEAR:			
TYPE OF DIVIDEND	AMOUNT (Php)	DATE DECLARED	
5.1 CASH	1,733,359,375.00	Feb. 24, May 26,	
5.2 STOCK		Aug. 12 & Sep. 22, 2021	
5.3 PROPERTY			
TOTAL	1,733,359,375.00		
6. ADDITIONAL SHARES ISSUED DURING THE PERIOD:			
DATE	NO. OF SHARES	AMOUNT	
2021	483,254,375	4,832,543,750.00	
December 29, 2022	252,136,383	2,521,363,830.00	
SECONDARY LICENSE/REGISTRATION WITH SEC AND OTHER GOV'T AGENCY:			
NAME OF AGENCY:	SEC	BSP	IC
TYPE OF LICENSE/REGN.	N.A.	N.A.	N.A.
DATE ISSUED:			
DATE STARTED OPERATIONS:			
TOTAL ANNUAL COMPENSATION OF DIRECTORS DURING THE PRECEDING FISCAL YEAR (in Php)	TOTAL NO. OF OFFICERS	TOTAL NO. OF RANK & FILE EMPLOYEES	TOTAL MANPOWER COMPLEMENT *
1,520,000.00	8	0	273
NOTE: USE ADDITIONAL SHEET IF NECESSARY			
*Manpower complement is composed of service providers engaged by the Company.			

I, MA. FLORENCE THERESE DG. MARTIREZ CRUZ , ASSISTANT CORPORATE SECRETARY OF
AREIT, INC. (Formerly: AyalaLand REIT, Inc.)

DECLARE UNDER PENALTY OF PERJURY THAT ALL MATTERS SET FORTH IN THIS GIS HAVE BEEN MADE IN GOOD FAITH,
DULY VERIFIED BY ME AND TO THE BEST OF MY KNOWLEDGE AND BELIEF, ARE TRUE AND CORRECT.

I HEREBY ATTEST THAT ALL INFORMATION IN THIS GIS ARE BEING SUBMITTED IN COMPLIANCE WITH THE RULES AND
REGULATIONS OF THE SECURITIES AND EXCHANGE COMMISSION (SEC) THE COLLECTION, PROCESSING, STORAGE AND
SHARING OF SAID INFORMATION BEING NECESSARY TO CARRY OUT THE FUNCTIONS OF PUBLIC AUTHORITY FOR THE
PERFORMANCE OF THE CONSTITUTIONALLY AND STATUTORILY MANDATED FUNCTIONS OF THE SEC AS A REGULATORY
AGENCY.

I FURTHER ATTEST THAT I HAVE BEEN AUTHORIZED BY THE BOARD OF DIRECTORS TO FILE THIS GIS WITH THE SEC.

I UNDERSTAND THAT THE COMMISSION MAY PLACE THE CORPORATION UNDER DELINQUENT STATUS FOR FAILURE TO
SUBMIT THE REPORTORIAL REQUIREMENTS THREE (3) TIMES, CONSECUTIVELY OR INTERMITTENTLY, WITHIN A PERIOD
OF FIVE (5) YEARS (Section 177, RA No. 11232).

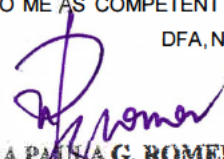
DONE THIS MAY 02 2023 IN MAKATI CITY


MA. FLORENCE THERESE DG. MARTIREZ-CRUZ
ASSISTANT CORPORATE SECRETARY

SUBSCRIBED AND SWORN TO BEFORE ME IN MAKATI CITY PROVINCE, PHILIPPINES ON MAY 02 2023
BY AFFIANT WHO PERSONALLY APPEARED BEFORE ME AND EXHIBITED TO ME AS COMPETENT EVIDENCE OF IDENTITY
HER PASSPORT NO. P8321155A ISSUED ON August 13, 2018 AT DFA, NCR SOUTH.

DOC. NO. 445
PAGE NO. 40
BOOK NO. XXXIX
SERIES OF 2023




MARIA PAULA G. ROMERO-BAUTISTA
Notary Public - Makati City
Appt. No. M-079 until December 31, 2023
Roll of Attorneys No. 58335
IBP No. 264594 - 01/03/2023 - Makati City
PTR No. 9566341MM - 01/03/2023 - Makati City
MCLE Compliance No. VII-0020268 - 06/02/2022
4th Floor Tower One and Exchange Plaza
Ayala Triangle, Ayala Avenue
Makati City, Philippines

ANNEX "A"

AREIT, INC. (Formerly: AyalaLand REIT, Inc.)
Primary Purpose

TO ENGAGE IN THE BUSINESS OF A REAL ESTATE INVESTMENT TRUST, AS PROVIDED UNDER REPUBLIC ACT NO. 9856 (THE REAL ESTATE INVESTMENT TRUST ACT OF 2009), INCLUDING ITS IMPLEMENTING RULES AND REGULATIONS (THE "REIT ACT"), AND OTHER APPLICABLE LAWS, WHICH BUSINESS INCLUDES THE FOLLOWING: (1) TO OWN, INVEST IN, PURCHASE, ACQUIRE, HOLD, POSSESS, LEASE, CONSTRUCT, DEVELOP, ALTER, IMPROVE, OPERATE, MANAGE, ADMINISTER, SELL, ASSIGN, CONVEY, ENCUMBER, IN WHOLE OR IN PART, OR OTHERWISE DEAL IN AND DISPOSE OF, INCOME-GENERATING REAL ESTATE, WHETHER FREEHOLD OR LEASEHOLD, WITHIN OR OUTSIDE THE PHILIPPINES WITH OR TO SUCH PERSONS AND ENTITIES AND UNDER SUCH TERMS AND CONDITIONS AS MAY BE PERMITTED BY LAW: (2) TO INVEST IN, PURCHASE, ACQUIRE OWN, HOLD, SELL, ASSIGN, TRANSFER, MORTGAGE, PLEDGE, EXCHANGE, OR OTHERWISE DISPOSE OF (A) REAL ESTATE - RELATED ASSETS, WHEREVER THE ISSUERS, ARE INCORPORATED, THE ASSETS LOCATED OR THE SECURITIES ISSUED OR TRADED, WHICH REAL ESTATE-RELATED ASSETS INCLUDE DEBT SECURITIES AND LISTED SHARES ISSUED BY PROPERTY COMPANIES OR OTHER FUNDS AND ASSETS, INCLUDING PERSONAL PROPERTY, INCIDENTAL TO THE OWNERSHIP OF REAL ESTATE, AND B) MANAGED FUNDS, EVIDENCE OF INDEBTEDNESS OF THE REPUBLIC OF THE PHILIPPINES AND OTHER EVIDENCE OF INDEBTEDNESS OR OBLIGATIONS, THE SERVICING AND REPAYMENT OF WHICH ARE FULLY GUARANTEED BY THE REPUBLIC OF THE PHILIPPINES, TREASURY BILLS, FIXED RATE TREASURY NOTES, RETAIL TREASURY BONDS AND FOREIGN CURRENCY LINKED NOTES, BONDS AND OTHER EVIDENCE INDEBTEDNESS ISSUED BY THE GOVERNMENTS OF OTHER COUNTRIES WITH WHICH THE PHILIPPINES MAINTAINS DIPLOMATIC RELATIONS AND SECURITIES ISSUED BY MULTILATERAL AGENCIES, CORPORATE BONDS OF NON-PROPERTY PRIVATELY OWNED DOMESTIC CORPORATIONS OR FOREIGN NON-PROPERTY CORPORATION, COMMERCIAL PAPERS, EQUITIES OF A NON-PROPERTY COMPANY LISTED IN A LOCAL OR FOREIGN STOCK EXCHANGE, CASH AND CASH EQUIVALENT ITEM, COLLECTIVE INVESTMENT SCHEMES, OFFSHORE MUTUAL FUNDS, SYNTHETIC INVESTMENT PRODUCTS AND SUCH OTHER INVESTMENT OUTLETS AS MAY BE ALLOWED UNDER THE REIT ACT AND OTHER APPLICABLE LAWS, PROVIDED THAT EACH OF THESE INVESTMENTS OR INSTRUMENTS COMPANIES WITH ALL THE CRITERIA AND TERMS AND CONDITIONS PRESCRIBED BY THE SECURITIES AND EXCHANGE COMMISSION (THE "COMMISSION") AND OTHER REGULATORY AGENCIES: (3) TO RECEIVE, COLLECT, AND DISPOSE OF THE RENT, INTEREST, DIVIDENDS AND INCOME RISING FROM ITS PROPERLY AND INVESTMENTS: AND (4) TO EXERCISE, CARRY ON OR UNDERTAKE SUCH OTHER POWERS, ACTS, ACTIVITIES AND TRANSACTIONS AS MAY BE DEEMED NECESSARY, CONVENIENT, OR INCIDENTAL TO OR IMPLIED FROM THE PURPOSES HEREIN MENTIONED.

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