FOR THE YEAR 2022 STOCK CORPORATION

GENERAL INSTRUCTIONS:

- 1. FOR USER CORPORATION: THIS GIS SHOULD BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS FROM THE DATE OF THE ANNUAL STOCKHOLDERS' MEETING. DO NOT LEAVE ANY ITEM BLANK. WRITE "N.A." IF THE INFORMATION REQUIRED IS NOT APPLICABLE TO THE CORPORATION OR "NONE" IF THE INFORMATION IS NON-EXISTENT. IF THE ANNUAL STOCKHOLDERS' MEETING IS HELD ON A DATE OTHER THAN THAT STATED IN THE BY-LAWS, THE GIS SHALL BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS AFTER THE ELECTION OF THE DIRECTORS, TRUSTEES AND OFFICERS OF THE CORPORATION AT THE ANNUAL STOCKHOLDERS' MEETING.
- 2. IF NO MEETING IS HELD, THE CORPORATION SHALL SUBMIT THE GIS NOT LATER THAN JANUARY 30 OF THE FOLLOWING YEAR. HOWEVER, SHOULD AN ANNUAL STOCKHOLDERS' MEETING BE HELD THEREAFTER, A NEW GIS SHALL BE SUBMITTED/FILED.
- THIS GIS SHALL BE ACCOMPLISHED IN ENGLISH AND CERTIFIED AND SWORN TO BY THE CORPORATE SECRETARY OF THE CORPORATION.
- 4. THE SEC SHOULD BE TIMELY APPRISED OF RELEVANT CHANGES IN THE SUBMITTED INFORMATION AS THEY ARISE. FOR CHANGES RESULTING FROM ACTIONS THAT AROSE BETWEEN THE ANNUAL MEETINGS, THE CORPORATION SHALL SUBMIT AMENDED GIS CONTAINING THE NEW INFORMATION TOGETHER WITH A COVER LETTER SIGNED BY THE CORPORATE SECRETARY OF THE CORPORATION. THE AMENDED GIS AND COVER LETTER SHALL BE SUBMITTED WITHIN SEVEN (7) DAYS AFTER SUCH CHANGE OCCURRED OR BECAME EFFECTIVE.
- 5. SUBMIT FOUR (4) COPIES OF THE GIS TO THE RECEIVING SECTION AT THE SEC MAIN OFFICE, OR TO SEC SATELLITE OFFICES OR EXTENSION OFFICES. ALL COPIES SHALL UNIFORMLY BE ON A4 OR LETTER-SIZED PAPER. THE PAGES OF ALL COPIES SHALL USE ONLY ONE SIDE.
- 6. ONLY THE GIS ACCOMPLISHED IN ACCORDANCE WITH THESE INSTRUCTIONS SHALL BE CONSIDERED AS HAVING BEEN FILED.
- THIS GIS MAY BE USED AS EVIDENCE AGAINST THE CORPORATION AND ITS RESPONSIBLE DIRECTORS/OFFICERS FOR ANY VIOLATION OF EXISTING LAWS, RULES AND REGULATIONS.

VIOLATION OF EXISTING LAWS, RULE	S AND REGULATIONS.					
	======= PLEASE PRINT L	EGIBL	Y ======			
CORPORATE NAME:	DATE REGISTERED:					
AREIT, INC	SEPTEMBER 4, 2006					
BUSINESS/TRADE NAME:				FISCAL YEAR END:		
AREIT, INC	DECEMBER 31					
SEC REGISTRATION NUMBER:			*	CORPORATE TAX IDENTIFICATION NUMBER		
	(TIN)					
DATE OF ANNUAL MEETING PER BY-LAWS	S:					
	ON ANY DATE AFTER APRIL 15	5		006-346-689		
ACTUAL DATE OF ANNUAL MEETING:				WEBSITE/URL ADDRESS:		
	APRIL 21, 2022			N.A.		
COMPLETE PRINCIPAL OFFICE ADDRESS:				EMAIL ADDRESS:		
28TH FLOOR, TOWER ONE & EXCHANGE P	NUE, MAKATI CITY	N.A.				
COMPLETE BUSINESS ADDRESS:				FAX NUMBER:		
28TH FLOOR, TOWER ONE & EXCHANGE P	LAZA, AYALA TRIANGLE, AYAL	A AVE	NUE, MAKATI CITY	N.A.		
OFFICIAL E-MAIL ADDRESS: ALTERI	NATE E-MAIL ADDRESS:	OFFI	ICIAL MOBILE NUMBER:	ALTERNATE MOBILE NO.:		
corporate.secretary@areit.com.ph						
NAME OF EXTERNAL AUDITOR & ITS SIGN			TION NUMBER	TELEPHONE NUMBER(S):		
SGV & CO. DOLMAF	R C. MONTAÑEZ (if applicab	le):	112004-SEC (Group A)	7908-3804		
PRIMARY PURPOSE/ACTIVITY/INDUSTRY F	PRESENTLY ENGAGED IN	INDL	JSTRY CLASSIFICATION:	GEOGRAPHICAL CODE:		
Please see Annex "A" REAL ESTATE				N.A.		
	====== INTERCOMPANY AFF					
PARENT COMPANY	SEC REGISTRATION NUME	BER	AD	DRESS		
AYALA LAND, INC.	152747 31F TOWER ONE AND E TRIANGLE, AYALA AVEN			KCHANGE PLAZA, AYALA UE, MAKATI CITY		
SUBSIDIARY/AFFILIATE	SEC REGISTRATION NUME	BER	AD	DRESS		
N.A.						
				-		
	NOTE: USE ADDITIONAL SHEE	TIE N	NECESSARV			
lote: This Amended Coneral Information Shoo						

Note: This Amended General Information Sheet is being filed to report the demise of the Corporation's Assistant Corporate Secretary, Ms. June Vee D. Monteclaro-Navarro, on April 25, 2023.

AMENDED GENERAL IN STOCK CORE	그루트로 없다. 말하게 하고 가지만 하실 때문에 그 때에 그리고 하는 돈 그리는데 하는 것이다. 그 모양이						
CORPORATE NAME:	IT LEGIBLY ====================================						
AREIT, INC. (Formerly: A	NyalaLand REIT, Inc.)						
Is the Corporation a covered person under the Anti Money Laundering amended? (Rep. Acts. 9160/9164/10167/10365)	Act (AMLA), as Yes / No						
Please check the appropriate box:	<u> </u>						
a. Banks b. Offshore Banking Units c. Quasi-Banks d. Trust Entities	4. Jewelry dealers in precious metals, who, as a business, tracin precious metals						
e. Non-Stock Savings and Loan Associations f. Pawnshops g. Foreign Exchage Dealers h. Money Changers i. Remittance Agents j. Electronic Money Issuers	5. Jewelry dealers in precious stones, who, as a business, tradin precious stone						
k. Financial Institutions which Under Special Laws are subject to Bangko Sentral ng Pilipinas' (BSP) supervision and/or regulation, including their subsidiaries and affiliates. 2.	Company service providers which, as a business, provide an of the following services to third parties:						
a. Insurance Companies b. Insurance Agents c. Insurance Brokers d. Professional Reinsurers e. Reinsurance Brokers f. Holding Companies g. Holding Companies g. Holding Companies i. Mutual Benefit Association j. All Other Persons and entities supervised and/or regulated by the Insurance Commission (IC) 3.	a. acting as a formation agent of juridical persons b. acting as (or arranging for another person to act as) a director or corporate secretary of a company, a partner of a partnership, or a similar position in relation to other juridical persons c. providing a registered office, business address or accommodation, correspondence or administrative address for a company, a partnership or any other legal person or arrangement d. acting as (or arranging for another person to act as) a nominee shareholder for another person						
a. Securities Dealers b. Securities Brokers	[발표] [발표] 그리고 그리고 그리고 그리고 그리고 있다.						
c. Securities Salesman	7. Persons who provide any of the following services:						
d. Investment Houses e. Investment Agents and Consultants f. Trading Advisors g. Other entities managing Securities or rendering similar services h. Mutual Funds or Open-end Investment Companies i. Close-end Investment Companies j. Common Trust Funds or Issuers and other similar entities k. Transfer Companies and other similar entities l. Other entities administering or otherwise dealing in currency, commodities or financial derivatives based thereon	a. managing of client money, securities or other assets b. management of bank, savings or securities accounts c. organization of contributions for the creation, operation or management of companies d. creation, operation or management of juridical persons or arrangements, and buying and selling business entities						
m. Entities administering or otherwise dealing in valuable objects	8. None of the above						
n. Entities administering or otherwise dealing in cash substitutes and other similar monetary instruments or property supervised and/or regulated by the Securities and Exchange Commission (SEC)	Describe nature of business: REAL ESTATE AS PROVIDED UNDER RA 11521						

GIS_STOCK(v.2020)

AMENDED GENERAL INFORMATION SHEET STOCK CORPORATION CORPORATE NAME: AREIT, INC. (Formerly: AyalaLand REIT, Inc.) CAPITAL STRUCTURE **AUTHORIZED CAPITAL STOCK** TYPE OF NUMBER OF AMOUNT (PhP) (No. of shares x PAR/STATED VALUE SHARES* SHARES Par/Stated Value) 29,500,000,000.00 COMMON 2,950,000,000 10.00 TOTAL TOTAL PhP 2,950,000,000 29,500,000,000.00 SUBSCRIBED CAPITAL NUMBER OF NO. OF SHARES IN TYPE OF NUMBER OF PAR/STATED % OF FILIPINO STOCK-THE HANDS AMOUNT (PhP) SHARES* SHARES VALUE OWNERSHIP HOLDERS OF THE PUBLIC ** 21 COMMON 1,679,700,712 513,618,219 10.00 16,797,007,120.00 95% TREASURY SHARES 67,329,970 N.A. 10.00 673,299,700.00 N.A TOTAL 1,747,030,682 TOTAL Php 17,470,306,820.00 95% NUMBER OF FOREIGN NO. OF SHARES IN TYPE OF NUMBER OF PAR/STATED % OF (INDICATE BY STOCK-THE HANDS AMOUNT (PhP) SHARES* OWNERSHIP SHARES VALUE NATIONALITY HOLDERS OF THE PUBLIC ** VARIOUS COMMON 81,346,481 5% 81,346,481 10.00 813,464,810.00 1 NON-FILIPINO Percentage of Foreign Equity: 81,346,481 5% **TOTAL PhP** 813,464,810.00 5% TOTAL SUBSCRIBED P 100% 18,283,771,630.00 PAID-UP CAPITAL NO. OF TYPE OF NUMBER OF % OF FILIPINO PAR/STATED VALUE STOCK-AMOUNT (PhP) SHARES* SHARES **OWNERSHIP HOLDERS** 21 COMMON 1,679,700,712 10.00 16,797,007,120.00 95% TREASURY SHARES 67,329,970 10.00 673,299,700.00 N A TOTAL 1,747,030,682 TOTAL PhP 17,470,306,820.00 95% FOREIGN NO. OF TYPE OF NUMBER OF % OF (INDICATE BY STOCK-PAR/STATED VALUE AMOUNT (PhP) SHARES* SHARES **OWNERSHIP** NATIONALITY HOLDERS COMMON **VARIOUS** 1 81,346,481 10.00 813,464,810.00 5% NON-FILIPINO TOTAL 81,346,481 **TOTAL PhP** 813,464,810.00 5% TOTAL PAID-UP PhP 18,283,771,630.00 100% ADDITIONAL PAID-IN CAPITAL PhP 11,333,074,693.00 TOTAL CAPITALIZATION PhP 29,616,846,323.00

Note: The above considers the issuance of common shares to Ayala Land, Inc. (ALI) in exchange for assets conveyed by ALI following the Securities and Exchange Commission Certificate of Approval of Valuation of the Assets, which AREIT received on 18 January 2023.

NOTE: USE ADDITIONAL SHEET IF NECESSARY

^{*} Common, Preferred or other classification

^{**} Other than the Directors, Officers, Shareholders owning 10% of outstanding shares.

STOCK CORPORATION

CORPORATE NAME:

AREIT, INC. (Formerly: AyalaLand REIT, Inc.)

DIRECTORS / OFFICERS								
NAME/CURRENT RESIDENTIAL ADDRESS	NATIONALITY	INC'R	BOARD	GENDER	STOCK HOLDER	OFFICER	EXEC. COMM.	IDENTIFICATION NUMBER
1. JOSE EMMANUEL H. JALANDONI	FILIPINO	Υ	С	М	Y	CHAIRMAN	N.A.	
2. CAROL T. MILLS	FILIPINO	N	М	F	Y	PRESIDENT AND CHIEF EXECUTIVE OFFICER	N.A.	
3. BERNARD VINCENT O, DY	FILIPINO	Υ	М	М	Y	N.A.	N.A.	
4. AUGUSTO D. BENGZON	FILIPINO	N	M	M	Ÿ	N.A.	A/M	
5. JESSIE D. CABALUNA	FILIPINO	N	ı		Y	N.A.	C/C; N/C	
6. OMAR T. CRUZ (Lead Independent Director)	FILIPINO	N		M	Ŷ	N.A.	A/M; C/M; N/M	
7. ENRICO S. CRUZ	FILIPINO	N		M	Y	N.A.	A/C; C/M; N/M	
3. MARIANA BEATRIZ ZOBEL DE AYALA	FILIPINO	N	M	F	Y	N.A.	N.A.	
9. SOLOMON M. HERMOSURA	FILIPINO	N		М	N	CORPORATE SECRETARY	N.A.	
10, MA. FLORENCE THERESE DG. MARTIREZ-CRUZ	FILIPINO	N		F	Y	ASSISTANT CORPORATE SECRETARY	N.A.	
11. AMELIA ANN T. ALIPAO	FILIPINO	N		F	Y	DATA PROTECTION OFFICER	N.A.	te ja lijakete Li Marana en en ene
2. ROWENA P. LIBUNAO	FILIPINO	N		. F	N	CHIEF AUDIT EXECUTIVE	N.A.	
3.MA. TERESA R. FAMY	FILIPINO	N	14 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 -	F	Y	TREASURER, CHIEF FINANCE OFFICER & CHIEF COMPLIANCE OFFICER	N.A.	
4. MAPHILINDO S. TANDOC	FILIPINO	N		М	N	CHIEF RISK OFFICER	N.A.	
5 NOTHING FOLLOWS -								

FOR SEX COLUMN, PUT "F" FOR FEMALE, "M" FOR MALE.

FOR BOARD COLUMN, PUT "C" FOR CHAIRMAN, "M" FOR MEMBER, "I" FOR INDEPENDENT DIRECTOR. FOR INC'R COLUMN, PUT "Y" IF AN INCORPORATOR, "N" IF NOT.

FOR STOCKHOLDER COLUMN, PUT "Y" IF A STOCKHOLDER, "N" IF NOT.

FOR OFFICER COLUMN, INDICATE PARTICULAR POSITION IF AN OFFICER, FROM VP UP INCLUDING THE POSITION OF THE TREASURER,

SECRETARY, COMPLIANCE OFFICER AND/OR ASSOCIATED PERSON.

FOR EXECUTIVE COMMITTEE, INDICATE "C" IF MEMBER OF THE COMPENSATION COMMITTEE; "A" FOR AUDIT COMMITTEE; "N" FOR NOMINATION AND ELECTION COMMITTEE. ADDITIONALLY WRITE "C" AFTER SLASH IF CHAIRMAN AND "M" IF MEMBER.

STOCK CORPORATION

CORPORATE NAME:

AREIT, INC. (Formerly: AyalaLand REIT, Inc.)

TOTAL NUMBER OF STOCKHOLDERS:

NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH:

4

TOTAL ASSETS BASED ON LATEST AUDITED FINANCIAL STATEMENTS:

PhP56,503,527,244.00

	<u></u>	TOCKHOLDER'S I	CONTRACTOR OF STREET	Self military		
하는 사람들이 가다는 가는 얼마나가 있다.	HA CANADA	SHARES SU	이 아이들 만나다			
NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNER SHIP	AMOUNT PAID (Php)	TAX IDENTIFICATION NUMBER
1. AYALA LAND, INC. FILIPINO 31/F TOWER ONE AND EXCHANGE PLAZA, AYALA TRIANGLE, AYALA AVENUE, MAKATI CITY	COMMON	966,408,006	9,664,080,060.00	54.88%	9,664,080,060.00	000-153-790
2. PCD NOMINEE CORP. (FILIPINO) FILIPINO 37F TOWER ONE, THE ENTERPRISE CENTER, AYALA AVENUE, MAKATI CITY	COMMON	517,329,119	5,173,291,190.00	29.38%	5,173,291,190.00	004-774-849
3. AYALALAND OFFICES, INC. FILIPINO 28TH FLOOR, TOWER ONE AND EXCHANGE PLAZA, AYALA TRIANGLE, AYALA AVENUE, MAKATI CITY	COMMON	96,292,435	962,924,350.00	5.47%	962,924,350.00	006-356-975
PCD NOMINEE CORP. (NON-FILIPINO) VARIOUS NON-FILIPINO 37F TOWER ONE, THE ENTERPRISE CENTER, AYALA AVENUE, MAKATI CITY	COMMON	81,346,481	813,464,810.00	4.62%	813,464,810.00	004-774-849
5. GLENSWORTH DEVELOPMENT, INC. FILIPINO 28TH FLOOR, TOWER ONE & EXCHANGE PLAZA, AYALA TRIANGLE, AYALA AVENUE, MAKATI CITY	COMMON	62,146,531	621,465,310.00	3.53%	621,465,310.00	006-863-986
WESTVIEW COMMERCIAL VENTURES CORP. FILIPINO G/F, THE DISTRICT NORTH POINT, BRGY. ZONE 15, TALISAY CITY, NEGROS OCCIDENTAL, PHILIPPINES	COMMON	37,443,313	374,433,130.00	2.13%	374,433,130.00	007-075-768
. NSJS REALTY AND DEVELOPMENT FÎLÎPÎNO 6F DON PABLO BLDG., 114 AMORSOLO ST., LEGASPI VILLAGE, 1229 MAKATI CITY	COMMON	25,000	250,000.00	0.00%	250,000.00	321-000-482-609
TOTAL AMO	UNT OF SUBS	CRIBED CAPITAL		10.52		
		TOTAL AN	OUNT OF PAID-UP	CAPITAL	- 1	
		A	DDITIONAL PAID-IN	CAPITAL		
		图 1. 24. 医骨髓	TOTAL CAPITA	LIZATION		

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attached separate sheet, if necessary.

Note: On October 7, 2021, the SEC approved the Company's property-for-share swap, specifically the subscription of Ayala Land, Inc. (ALI) and its subsidiaries, Westview
Commercial Ventures Corp. and Glensworth Development, Inc. (collectively referred to as Subsidiaries) to 483,254,375 shares of AREIT in exchange for identified properties owned b
ALI and the Subsidiaries, pursuant to the Deed of Exchange dated June 8, 2021. The new shares will be held in escrow by the SEC until the Certificate Authorizing Registration
becomes available.

STOCK CORPORATION

======== PLEASE PRINT LEGIBLY ============

CORPORATE NAME:

AREIT, INC. (Formerly: AyalaLand REIT, Inc.)

TOTAL NUMBER OF STOCKHOLDERS:

NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH:

4

TOTAL ASSETS BASED ON LATEST AUDITED FINANCIAL STATEMENTS:

18

PhP56,503,527,244.00

RESIDENTIAL ADDRESS TYPE NUMBER AMOUNT (PhP) OV S	% OF WNER SHIP	AMOUNT PAID (Php) 240,000.00	TAX IDENTIFICATION NUMBER
RESIDENTIAL ADDRESS TYPE NUMBER AMOUNT (PhP) OV S 8. MARIA VICTORIA ROMERO SAN PASCUAL COMMON 24,000 240,000.00 0.	WNER SHIP .00%	(Php) 240,000.00	IDENTIFICATION
	.00%	131,000.00	
9. SYLVETTE YOUNG TANKIANG COMMON 13,100 131,000.00 0. FILIPINO			
10 ALBERTO B. GUEVARA JR. OR COMMON 8,000 80,000.00 0. ALBERTO F. GUEVARA FILIPINO	.00%	80,000.00	
11 IVIE MAE DIM LAO COMMON 5,000 50,000.00 0. FILIPINO	.00%	50,000.00	
12 ANDRES S. VAZQUEZ-PRADA COMMON 3,200 32,000.00 0. FILIPINO	.00%	32,000.00	
13 MARY THERESE R. VILLANUEVA COMMON 2,800 28,000.00 0. FILIPINO	00%	28,000.00	
14 OFELIA R. BLANCO COMMON 200 2,000.00 0.1 FILIPINO	00%	2,000.00	
TOTAL AMOUNT OF SUBSCRIBED CAPITAL			
TOTAL AMOUNT OF PAID-UP CAR	PITAL		
ADDITIONAL PAID-IN CAR			
TOTAL CAPITALIZA			

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attached separate sheet, if necessary.

AMENDED GENERAL INFORMATION SHEET STOCK CORPORATION CORPORATE NAME: AREIT, INC. (Formerly: AyalaLand REIT, Inc.) NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH: TOTAL NUMBER OF STOCKHOLDERS: 18 TOTAL ASSETS BASED ON LATEST AUDITED FINANCIAL STATEMENTS: PhP56,503,527,244.00 STOCKHOLDER'S INFOMATION SHARES SUBSCRIBED TAX NAME, NATIONALITY AND CURRENT AMOUNT PAID % OF IDENTIFICATION (Php) **RESIDENTIAL ADDRESS** NUMBER AMOUNT (PhP) **OWNER** TYPE NUMBER SHIP 15 OTHERS (8 STOCKHOLDERS)* COMMON N.A. 8 80.00 0.00% 80.00 *QUALIFYING SHARES OF THE DIRECTORS OF THE COMPANY 16 TREASURY SHARES COMMON 67,329,970 673,299,700.00 N.A. 673,299,700.00 N.A. 17. 0.00% 18. 0.00% 19. 0.00% 20. 0.00% 0.00% 21. TOTAL AMOUNT OF SUBSCRIBED CAPITAL 18,283,771,630.00 100.00% TOTAL AMOUNT OF PAID-UP CAPITAL 18,283,771,630.00 ADDITIONAL PAID-IN CAPITAL 11,333,074,693.00 **TOTAL CAPITALIZATION** 29,616,846,323.00

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attached separate sheet, if necessary.

GIS_STOCK(v.2020)

		ERAL INFORMATION	AIION SHEE		
-	P	LEASE PRINT LEGIBLY =			
CORPORATE NAME:					
	AREIT, INC	C. (Formerly: AyalaLand RE	IT, Inc.)		
 INVESTMENT OF CORPORAT FUNDS IN ANOTHER CORPOR 	A CONTRACTOR OF THE STATE OF TH	AMOUNT (F	DATE OF BOARD RESOLUTI		
1.1 STOCKS		N.A.		N.A.	
1.2 BONDS/COMMERICAL (ISSUED BY PRIVATE (N.A.		N.A.	
1.3 LOANS/CREDITS/ADVA		N.A.		N.A.	
1.4 GOVERNMENT TREAS	URY BILLS	N.A.		N.A.	
1.5 OTHERS		N.A.		N.A.	
2. INVESTMENT OF CORPORAT SECONDARY PURPOSES (PL		UNDER ITS	DATE OF BOARI RESOLUTION	D DATE OF STOCKHOLDERS RATIFICATION	
N.A.					
3. TREASURY SHARES			NO. OF SHARES	% AS TO THE TOTAL OF SHARES ISSUE	
COMMON SHARES			67,329,970	3.68%	
4. UNRESTRICTED/UNAPPROPR	NATED RETAINED EARN	INGS AS OF END OF LAS	ST FISCAL YEAR:	Php 22,465,407,195.00	
5. DIVIDENDS DECLARED DURII	NG THE IMMEDIATELY P	RECEDING YEAR:			
TYPE OF DIVI	DEND	AMOL	JNT (PhP)	DATE DECLARED	
5.1 CASH			1,733,359,375.00	Feb. 24, May 26,	
5.2 STOCK				Aug. 12 & Sep. 22, 20	
5.3 PROPERTY					
	TOTAL		1,733,359,375.00		
6. ADDITIONAL SHARES ISSUED					
DATE	NO. OF SHA			AMOUNT	
2021 483,254,375			4,832,5		
December 29, 2022	252,136,38	33	2,5	21,363,830.00	
SECONDARY LICENSTIPE CLOTE	TION WITH SEC AND SE	THER COURT ACTION			
SECONDARY LICENSE/REGISTRA NAME OF AGENCY:	SEC SEC AND OT	BSP		IC	
TYPE OF LICENSE/REGN.	N.A.	N.A.		N.A.	
DATE ISSUED:					
DATE STARTED OPERATIONS:					
TOTAL ANNUAL COMPENSATIO DURING THE PRECEDING FISCA 1,520,000.00		TAL NO. OF OFFICERS	TOTAL NO. OF RAN FILE EMPLOYEES		
*Manpower complement is composed		DDITIONAL SHEET IF NEC	***************************************		

GIS_STOCK(v.2020)

I, MA. FLORENCE THERESE DG. MARTIREZ CRUZ , ASSISTANT CORPORATE SECRETARY OF AREIT, INC. (Formerly: AyalaLand REIT, Inc.)

DECLARE UNDER PENALTY OF PERJURY THAT ALL MATTERS SET FORTH IN THIS GIS HAVE BEEN MADE IN GOOD FAITH, DULY VERIFIED BY ME AND TO THE BEST OF MY KNOWLEDGE AND BELIEF, ARE TRUE AND CORRECT.

I HEREBY ATTEST THAT ALL INFORMATION IN THIS GIS ARE BEING SUBMITTED IN COMPLIANCE WITH THE RULES AND REGULATIONS OF THE SECURITIES AND EXCHANGE COMMISSION (SEC) THE COLLECTION, PROCESSING, STORAGE AND SHARING OF SAID INFORMATION BEING NECESSARY TO CARRY OUT THE FUNCTIONS OF PUBLIC AUTHORITY FOR THE PERFORMANCE OF THE CONSTITUTIONALLY AND STATUTORILY MANDATED FUNCTIONS OF THE SEC AS A REGULATORY

I FURTHER ATTEST THAT I HAVE BEEN AUTHORIZED BY THE BOARD OF DIRECTORS TO FILE THIS GIS WITH THE SEC.

I UNDERSTAND THAT THE COMMISSION MAY PLACE THE CORPORATION UNDER DELINQUENT STATUS FOR FAILURE TO SUBMIT THE REPORTORIAL REQUIREMENTS THREE (3) TIMES, CONSECUTIVELY OR INTERMITTENTLY, WITHIN A PERIOD OF FIVE (5) YEARS (Section 177, RA No. 11232).

MAY 0 2 2023 MAKATI CITY DONE THIS

ORPORATE SECRETARY

MAY 0 2 2023 SUBSCRIBED AND SWORN TO BEFORE ME IN MAKATI (TTVPROVINCE, PHILIPPINES ON BY AFFIANT WHO PERSONALLY APPEARED BEFORE ME AND EXHIBITED TO ME AS COMPETENT EVIDENCE OF IDENTIT HER PASSPORT NO. P8321155A DFA.NCR SOUTH.

ISSUED ON

NOTARY PUBLIC

August 13, 2018 AT

DOC. NO. PAGE NO.

BOOK NO. SERIES OF

MAKIA P. G. ROMERO-BAUTISTA

otary Public - Makati City M-079 until December 31, 2023

Roll of Attorneys No. 58335

IBP No. 264594 - 01/03/2023 - Makati City PTR No. 9566341MM - 01/03/2023 - Makati City MCLE Compliance No. VII-0020268 - 06/02/2022

4th Floor Tower One and Exchange Plaza Ayala Triangle, Ayala Avenue Makati City, Philippines

AREIT, INC. (Formerly: AyalaLand REIT, Inc.) Primary Purpose

TO ENGAGE IN THE BUSINESS OF A REAL ESTATE INVESTMENT TRUST, AS PROVIDED UNDER REPUBLIC ACT NO. 9856 (THE REAL ESTATE INVESTMENT TRUST ACT OF 2009), INCLUDING ITS IMPLEMENTING RULES AND REGULATIONS (THE "REIT ACT"), AND APPLICABLE LAWS, WHICH BUSINESS INCLUDES THE FOLLOWING: (1) TO OWN, INVEST IN, PURCHASE. ACQUIRE, HOLD. POSSESS, LEASE, CONSTRUCT, DEVELOP, ALTER, IMPROVE, OPERATE, MANAGE, ADMINISTER, SELL, ASSIGN, CONVEY, ENCUMBER, IN WHOLE OR IN PART, OR OTHERWISE DEAL IN AND DISPOSE OF, INCOME-GENERATING REAL ESTATE, WHETHER FREEHOLD OR LEASEHOLD, WITHIN OR OUTSIDE THE PHILIPPINES WITH OR TO SUCH PERSONS AND ENTITIES AND UNDER SUCH TERMS AND CONDITIONS AS MAY BE PERMITTED BY LAW: (2) TO INVEST IN, PURCHASE, ACQUIRE OWN, HOLD, SELL, ASSIGN, TRANSFER, MORTGAGE, PLEDGE, EXCHANGE, OR OTHERWISE DISPOSE OF (A) REAL ESTATE - RELATED ASSETS, WHEREVER THE ISSUERS, ARE INCORPORATED, THE ASSETS LOCATED OR THE SECURITIES ISSUED OR TRADED, WHICH REAL ESTATE-RELATED ASSETS INCLUDE DEBT SECURITIES AND LISTED SHARES ISSUED BY PROPERTY COMPANIES OR OTHER FUNDS AND ASSETS, INCLUDING PERSONAL PROPERTY, INCIDENTAL TO THE OWNERSHIP OF REAL ESTATE, AND B) MANAGED FUNDS, EVIDENCE OF INDEBTEDNESS OF THE REPUBLIC OF THE PHILIPPINES AND OTHER EVIDENCE OF INDEBTEDNESS OR OBLIGATIONS, THE SERVICING AND REPAYMENT OF WHICH ARE FULLY GUARANTEED BY THE REPUBLIC OF THE PHILIPPINES, TREASURY BILLS, FIXED RATE TREASURY NOTES, RETAIL TREASURY BONDS AND FOREIGN CURRENCY LINKED NOTES, BONDS AND OTHER EVIDENCE INDEBTEDNESS ISSUED BY THE GOVERNMENTS OF OTHER COUNTRIES WITH WHICH THE PHILIPPINES MAINTAINS DIPLOMATIC RELATIONS AND SECURITIES ISSUED BY MULTILATERAL AGENCIES, CORPORATE BONDS OF NON-PROPERTY PRIVATELY OWNED DOMESTIC CORPORATIONS OR FOREIGN NON-PROPERTY CORPORATION. COMMERCIAL PAPERS, EQUITIES OF A NON-PROPERTY COMPANY LISTED IN A LOCAL OR FOREIGN STOCK EXCHANGE. CASH AND CASH EQUIVALENT ITEM, COLLECTIVE INVESTMENT SCHEMES, OFFSHORE MUTUAL FUNDS, SYNTHETIC INVESTMENT PRODUCTS AND SUCH OTHER INVESTMENT OUTLETS AS MAY BE ALLOWED UNDER THE REIT ACT AND OTHER APPLICABLE LAWS, PROVIDED THAT EACH OF THESE INVESTMENTS OR INSTRUMENTS COMPANIES WITH ALL THE CRITERIA AND TERMS AND CONDITIONS PRESCRIBED BY THE SECURITIES AND EXCHANGE COMMISSION (THE "COMMISSION") AND OTHER REGULATORY AGENCIES: (3) TO RECEIVE, COLLECT, AND DISPOSE OF THE RENT, INTEREST, DIVIDENDS AND INCOME RISING FROM ITS **PROPERLY** CARRY ON OR AND INVESTMENTS: AND (4) TO EXERCISE, POWERS, ACTS, UNDERTAKE SUCH OTHER ACTIVITIES TRANSACTIONS AS MAV BE DEEMED NECESSARY, CONVENIENT, OR INCIDENTAL TO OR IMPLIED FROM THE PURPOSES HEREIN MENTIONED. *****00000