

COVER SHEET

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(Company's Full Name)

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(Business Address: No. Street City / Town / Province)

ATTY. SOLOMON M. HERMOSURA

Contact Person

79083804

Company Telephone Number

1	2	3	1
Month		Day	
Fiscal Year			

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0	4	2	6
Month		Day	
Annual Meeting			

Secondary License Type, if Applicable

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Dept. Requiring this Doc.

Amended Articles Number/Section

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Total No. Of Stockholders

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Domestic

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Foreign

To be accomplished by SEC Personnel concerned

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File Number

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Document I.D.

Cashier


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SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATIONS CODE (SRC) AND SRC RULE 17(a)-1(b)(3) THEREUNDER

1. **February 12, 2024**
Date of Report (Date of earliest event reported)
2. **CS200613870**
SEC Identification Number
3. **006-346-689**
BIR Tax Identification Number
4. **AREIT, INC. (formerly AyalaLand REIT, Inc.)**
Exact Name of registrant as specified in its charter
5. **PHILIPPINES**
Province, country or other jurisdiction of incorporation
6.  (SEC Use Only)
Industry Classification Code
7. **28th Floor, Tower One and Exchange Plaza, Ayala Triangle, Ayala Avenue, Makati City**
Address of principal office
- 1226**
Postal code
8. **(02) 9083804**
Registrant's telephone number, including area code
9. **N/A**
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 4 and 8 of the SRC

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
COMMON SHARES	2,368,606,573

Indicate the item numbers reported herein : **Item 9 - Other Events**

Re: **Results of the Special Stockholders' Meeting**

Pursuant to the requirements of the Securities Regulations Code, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

AREIT, INC.
(formerly AyalaLand REIT, Inc.)
Registrant

Date : **February 12, 2024**


Michelle Marie T. Valbuena
Senior Compliance Manager

* Print name and title of the signing officer under the signature.



February 12, 2024

Securities and Exchange Commission

17/F SEC Headquarters, 7907 Makati Avenue
Barangay Bel-Air, Makati City

Attention: Director Vicente Graciano P. Felizmenio, Jr.
Director, Markets and Securities Regulation Department

Philippine Stock Exchange, Inc.

Disclosure Department
6th Floor, PSE Tower
5th Avenue corner 28th Street
Bonifacio Global City, Taguig City

Philippine Dealing and Exchange Corporation

29th Floor, BDO Equitable Tower
8751 Paseo de Roxas, Makati City 1226

Attention: Atty. Marie Rose M. Magallen-Lirio
Head, Issuer Compliance and Disclosures Department

Gentlemen:

Please be informed that at our special meeting of stockholders held today, stockholders owning or representing a majority of our outstanding capital stock considered and approved the issuance of 841,259,412 primary common shares to Ayala Land, Inc., its subsidiaries, Greenhaven Property Ventures, Inc., Cebu Insular Hotel Co., Inc., and Buendia Christiana Holdings Corp., a wholly-owned subsidiary of ACEN Corporation, at an issue price of ₱34.00 per share in exchange for four commercial buildings located in Ayala Center Makati and Ayala Center Cebu, and a 276-hectare parcel of industrial land located in Zambales, with an aggregate value of ₱28,602,820,008.00, and, for this purpose, adopted the following resolution:

Resolution No. S-01-2024: "RESOLVED, to approve the issuance of 841,259,412 primary common shares to Ayala Land, Inc. (ALI), its subsidiaries, Greenhaven Property Ventures, Inc. (Greenhaven), and Cebu Insular Hotel Co., Inc. (Cebu Insular), and Buendia Christiana Holdings Corp. (BCHC), a wholly-owned subsidiary of ACEN Corporation, in exchange for identified properties owned by ALI, Greenhaven, Cebu Insular, and BCHC valued at Twenty-Eight Billion Six Hundred Two Million Eight Hundred Twenty Thousand Eight Pesos (₱28,602,820,008.00), under a property-for-share swap, at an issue price of ₱34.00 per share, set at a 3.75% premium over the thirty (30)-day volume weighted average price (30-day VWAP) of ₱32.77 or the prevailing Market Price."

Thank you.

Very truly yours,

SOLOMON M. HERMOSURA
Corporate Secretary