

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATIONS CODE (SRC) AND SRC RULE 17.1

1. September 09, 2022
Date of Report (Date of earliest event reported)
2. CS200613870 3. 006-346-689-000
SEC Identification Number BIR Tax Identification Number
4. AREIT, INC.
Exact Name of registrant as specified in its charter
5. MAKATI CITY, PHILIPPINES 6. [REDACTED] (SEC Use Only)
Province, country or other jurisdiction of Industry Classification Code
incorporation
7. 28F Tower One and Exchange Plaza, Ayala Triangle, 1226
Ayala Avenue, Makati City
Address of principal office Postal code
8. (632) 7908-3804
Registrant's telephone number, including area code
9. AyalaLand REIT, Inc.
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class
(As of June 30, 2022)
Common

Number of Shares of
Stock Outstanding
1,508,910,810

Amount of Debt Outstanding
(Registered)

Indicate the item numbers reported herein

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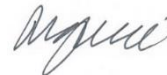
Item 9. Other Events

Re: PSE approves AREIT's listing of additional 483M shares

On July 1, 2022, AREIT, Inc. (AREIT or the Company) secured the Philippine Stock Exchange's (PSE) approval of its application to list the additional 483,254,375 common shares (Swap Shares) covering the Company's property-for-share swap transaction with its sponsor, Ayala Land, Inc. (ALI), and subsidiaries. On September 8, 2022, the Swap Shares were listed with the PSE and shall thereafter be subject to a lock-up period of 180 days with BPI Securities Corp. as Escrow Agent.

AREIT, INC.

Registrant



Date: September 09, 2022

MICHAEL ANTHONY L GARCIA

Head, Investor Communications and Compliance,



September 09, 2022

Philippine Stock Exchange, Inc.

6th Floor, PSE Tower, 28th Street corner 5th Avenue,
Bonifacio Global City, Taguig City

To **Alexandra D. Tom Wong**
Officer-in-Charge, Disclosure Department

Philippine Dealing and Exchange Corporation

29th Floor, BDO Equitable Tower
8751 Paseo de Roxas, Makati City

To **Atty. Marie Rose M. Magallen-Lirio**
Head, Issuer Compliance and Disclosures Department

Securities and Exchange Commission

PICC Complex, Roxas Boulevard, Pasay City

To **Hon. Vicente Graciano P. Felizmenio, Jr.**
Director, Market Regulation Department

Dear Mesdames and Gentlemen,

Please see the attached press release on PSE's approval of the listing of 483 million additional AREIT shares.

Thank you.

A handwritten signature in black ink, appearing to read 'mfamy'.

Ma. TERESA R. FAMY

CFO, Treasurer and Chief Compliance Officer



Press Release

PSE approves AREIT's listing of additional 483M shares

September 09, 2022 – On July 1, 2022, AREIT, Inc. (AREIT or the Company) secured the Philippine Stock Exchange's (PSE) approval of its application to list the additional 483,254,375 common shares (Swap Shares) covering the Company's property-for-share swap transaction with its sponsor, Ayala Land, Inc. (ALI), and subsidiaries Westview Commercial Ventures Corp. and Glensworth Development, Inc.

The transaction involves the infusion of three Vertis North Commercial Development office buildings and a retail podium located in Quezon City; One and Two Evotech in Nuvali Santa Rosa, Laguna; Bacolod Capitol Corporate Center and Ayala Northpoint Technohub, both located in Negros Occidental; and office condominium units at BPI-Philam Life buildings in Makati CBD and Madrigal Business Park in Alabang. AREIT's gross leasable area expanded to 549 thousand square meters and Assets Under Management (AUM) to P53 billion.

On September 8, 2022, the Swap Shares were listed with the PSE and shall thereafter be subject to a lock-up period of 180 days with BPI Securities Corp. as Escrow Agent.

This property-for-share swap resulted in a 13% year-on-year increase in AREIT's dividend per share in the first half of 2022.
