

# SECURITIES AND EXCHANGE COMMISSION

## SEC FORM 17-C

### CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATIONS CODE (SRC) AND SRC RULE 17.1

1. June 24, 2022  
Date of Report (Date of earliest event reported)
2. CS200613870 3. 006-346-689-000  
SEC Identification Number BIR Tax Identification Number
4. AREIT, INC.  
Exact Name of registrant as specified in its charter
5. MAKATI CITY, PHILIPPINES 6. [REDACTED] (SEC Use Only)  
Province, country or other jurisdiction of Industry Classification Code  
incorporation
7. 28F Tower One and Exchange Plaza, Ayala Triangle, 1226  
Ayala Avenue, Makati City  
Address of principal office Postal code
8. (632) 7908-3804  
Registrant's telephone number, including area code
9. AyalaLand REIT, Inc.  
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class  
(As of March 31, 2022)  
Common

Number of Shares of  
Stock Outstanding  
1,508,910,810


Amount of Debt Outstanding  
(Registered)

Indicate the item numbers reported herein :

#### Item 9. Other Events Re: Submission of Request for Confirmation of Exemption

AREIT, INC.

Registrant



Date: June 24, 2022

MICHAEL ANTHONY L GARCIA

Head, Investor Communications and Compliance,

\*Unregistered



**24 June 2022**

**Philippine Stock Exchange, Inc.**

6th Floor, PSE Tower, 28<sup>th</sup> Street corner 5<sup>th</sup> Avenue,  
Bonifacio Global City, Taguig City

To **Alexandra D. Tom Wong**  
Officer-in-Charge, Disclosure Department

**Philippine Dealing and Exchange Corporation**

29<sup>th</sup> Floor, BDO Equitable Tower  
8751 Paseo de Roxas, Makati City

To **Atty. Marie Rose M. Magallen-Lirio**  
Head, Issuer Compliance and Disclosures Department

**Securities and Exchange Commission**

PICC Complex, Roxas Boulevard, Pasay City

To **Hon. Vicente Graciano P. Felizmenio, Jr.**  
Director, Market Regulation Department

Re **Deed of Exchange between AREIT, Inc. and Ayala Land, Inc.**

Dear Mesdames and Gentlemen,

Please be informed that in consideration of the property-for-share swap transaction involving the issuance of 252,136,383 primary common shares of AREIT, Inc. (AREIT) to be received by Ayala Land, Inc., AREIT submitted its request for confirmation of exemption from registration of securities and confirmation of valuation of property subject of the swap to the Securities and Exchange Commission (SEC) today, pursuant to Section 10.1.5 of the Implementing Rules and Regulations of the Securities Regulation Code.

Thank you.

A handwritten signature in black ink, appearing to read 'mfamy'.

**MA. TERESA R. FAMY**

Treasurer, Chief Finance Officer, and Chief Compliance Officer