



MARKETS AND SECURITIES REGULATION DEPARTMENT

IN THE MATTER OF THE : REGISTRATION OF SECURITIES
AREIT, INC. (formerly, AyalaLand REIT, Inc.) : REIT- Initial Public Offering
Registrant :
X-----X

NOTICE

Notice is hereby given that on 7 February 2020, a sworn statement was filed with the Securities and Exchange Commission on behalf of **AREIT, INC.** (formerly, AyalaLand REIT, Inc. and hereinafter, the "Corporation") for the registration of One Billion Ninety-Two Million Nine Hundred Eighty-Six Thousand Four Hundred Five (1,092,986,405) common shares with par value of PhP10 broken down as follows:

| | |
|---|--|
| Primary Offer | Up to 47,864,000 common shares at an offer price of up to PhP30.05 |
| Secondary Offer (to be offered by Ayala Land, Inc., the Selling Shareholder) | Up to 430,775,700 existing outstanding common shares at an offer price of up to PhP30.05 |
| Over-allotment Option (secondary offer) | Up to 23,932,000 common shares at an offer price of up to PhP30.05 |
| Issued and Outstanding Shares | 523,084,735 common shares (not part of the offer) |
| Treasury Shares | 67,329,970 common shares (not part of the offer) |

According to the papers presented, the following persons are the officers/directors of the corporation:

| Name | Position |
|--------------------------------|--|
| Jose Emmanuel H. Jalandoni | Director and Chairman |
| Carol T. Mills | Director, President and Chief Executive Officer |
| Augusto D. Bengzon | Director and Treasurer |
| Bernard Vincent O. Dy | Director |
| Omar T. Cruz | Lead Independent Director |
| Simeon S. Cua | Independent Director |
| Enrico S. Cruz | Independent Director |
| Elaine Marie F. Alzona | Chief Finance Officer and Chief Compliance Officer |
| Solomon M. Hermosura | Corporate Secretary |
| June Vee D. Monteclaro-Navarro | Assistant Corporate Secretary |
| Nimfa Ambrosia L. Perez-Paras | Assistant Corporate Secretary |
| Amelia Ann T. Alipao | Data Protection Officer |
| Michael Anthony L. Garcia | Investor Relations Officer |

Said registration statement and other papers/document attached thereto are open to inspection by interested parties during business hours and copies thereof, photostatic or otherwise, shall be furnished to every party upon request at such reasonable fees as the Commission may prescribe or may be downloaded at the website of the corporation at www.aret.com.ph.


VICENTE GRACIANO P. FELIZMENIO JR.
Director