

## SCHEDULE OF ANNEXES

Annex	Description
A	Fairness Opinion
B	Valuation Reports
C	List of Properties Subject of the Transaction
D	Articles of Incorporation – Ayala Land, Inc.
E	2021 General Information Sheet – Ayala Land, Inc.
F	Organizational Structure of Ayala Land, Inc.
G	2019 Audited Financial Statement – Ayala Land, Inc.
H	2020 Audited Financial Statement – Ayala Land, Inc.
I	2021 Audited Financial Statement – Ayala Land, Inc.