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FOR SAND CONTENTS

REVIEW OF

GENERAL INFORMATION SHEET

FOR THE YEAR 2021

STOCK CORPORATION GENERAL INSTRUCTIONS:

- FOR USER CORPORATION: THIS GIS SHOULD BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS FROM THE DATE OF THE ANNUAL STOCKHOLDERS' MEETING. DO NOT LEAVE ANY ITEM BLANK. WRITE "N.A." IF THE INFORMATION REQUIRED IS NOT APPLICABLE TO THE CORPORATION OR "NONE" IF THE INFORMATION IS NON-EXISTENT, IF THE ANNUAL STOCKHOLDERS' MEETING IS HELD ON A DATE OTHER THAN THAT STATED IN THE BY-LAWS, THE GIS SHALL BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS AFTER THE ELECTION OF THE DIRECTORS, TRUSTEES AND OFFICERS OF THE CORPORATION AT THE ANNUAL STOCKHOLDERS' MEETING.
- 2. IF NO MEETING IS HELD, THE CORPORATION SHALL SUBMIT THE GIS NOT LATER THAN JANUARY 30 OF THE FOLLOWING YEAR. HOWEVER, SHOULD AN ANNUAL STOCKHOLDERS' MEETING BE HELD THEREAFTER, A NEW GIS SHALL BE SUBMITTED/FILED.
- 3. THIS GIS SHALL BE ACCOMPLISHED IN ENGLISH AND CERTIFIED AND SWORN TO BY THE CORPORATE SECRETARY OF THE CORPORATION
- 4. THE SEC SHOULD BE TIMELY APPRISED OF RELEVANT CHANGES IN THE SUBMITTED INFORMATION AS THEY ARISE. FOR CHANGES RESULTING FROM ACTIONS THAT AROSE BETWEEN THE ANNUAL MEETINGS, THE CORPORATION SHALL SUBMIT AMENDED GIS CONTAINING THE NEW INFORMATION TOGETHER WITH A COVER LETTER SIGNED BY THE CORPORATE SECRETARY OF THE CORPORATION. THE AMENDED GIS AND COVER LETTER SHALL BE SUBMITTED WITHIN SEVEN (7) DAYS AFTER SUCH CHANGE OCCURRED OR BECAME EFFECTIVE.
- 5. SUBMIT FOUR (4) COPIES OF THE GIS TO THE RECEIVING SECTION AT THE SEC MAIN OFFICE, OR TO SEC SATELLITE OFFICES OR EXTENSION OFFICES. ALL COPIES SHALL UNIFORMLY BE ON A4 OR LETTER-SIZED PAPER. THE PAGES OF ALL COPIES SHALL USE ONLY ONE SIDE
- 6. ONLY THE GIS ACCOMPLISHED IN ACCORDANCE WITH THESE INSTRUCTIONS SHALL BE CONSIDERED AS HAVING BEEN FILED.
- 7. THIS GIS MAY BE USED AS EVIDENCE AGAINST THE CORPORATION AND ITS RESPONSIBLE DIRECTORS/OFFICERS FOR ANY

VIOLATION OF EXISTING LAWS	RULES AND REGULATIONS.		TEST STORES TO TON AN	
	======================================	GIBLY ==========	9	
CORPORATE NAME:			DATE REGISTERED:	
	EIT, INC. (Formerly: AyalaLand REIT, Inc.)		SEPTEMBER 4, 2006	
BUSINESS/TRADE NAME:	*		FISCAL YEAR END:	
AR	EIT, INC. (Formerly: AyalaLand REIT, Inc.)		DECEMBER 31	
SEC REGISTRATION NUMBER:	CORPORATE TAX IDENTIFICATION NUMBER (TIN)			
DATE OF ANNUAL MEETING PER BY	/-LAWS:			
L	AST FRIDAY OF MAY OF EACH YEAR		006-346-689	
ACTUAL DATE OF ANNUAL MEETIN	G:		WEBSITE/URL ADDRESS:	
	APRIL 23, 2021		N.A.	
COMPLETE PRINCIPAL OFFICE ADD	DRESS:		EMAIL ADDRESS:	
28TH FLOOR, TOWER ONE & EXCHA	NGE PLAZA, AYALA TRIANGLE, AYALA	AVENUE, MAKATI CITY	N.A.	
COMPLETE BUSINESS ADDRESS:			FAX NUMBER:	
28TH FLOOR, TOWER ONE & EXCHA	NGE PLAZA, AYALA TRIANGLE, AYALA	AVENUE, MAKATI CITY	N.A.	
OFFICIAL E-MAIL ADDRESS: corporate.secretary@areit.com.ph	ALTERNATE E-MAIL ADDRESS:	OFFICIAL MOBILE NUMBER:	ALTERNATE MOBILE NO.:	
NAME OF EXTERNAL AUDITOR & ITS SGV & CO.	S SIGNING PARTNER: SEC ACCRI DOLMAR C. MONTAÑEZ (if applicab	IEDITATION NUMBER 1561-AR-1 (Group A)	TELEPHONE NUMBER(S):	
PRIMARY PURPOSE/ACTIVITY/INDUS	STRY PRESENTLY ENGAGED IN:	INDUSTRY CLASSIFICATION:	GEOGRAPHICAL CODE:	
Please se	ee Annex "A"	REAL ESTATE	N.A.	
	======================================	LIATIONS =======		
PARENT COMPANY	SEC REGISTRATION NUME	BER AI	DDRESS	
AYALA LAND, INC.	31F TOWER ONE AND EX TRIANGLE, AYALA AVENU	ID EXCHANGE PLAZA, AYALA VENUE, MAKATI CITY		
SUBSIDIARY/AFFILIATE	DDRESS			
N.A.). Fr. (a) (
			4	
	NOTE: USE ADDITIONAL SHEE	T IF NECESSARY	A Part	

		GENERAL INFOR	
		======== PLEASE PRIN	IT LEGIBLY =======
OR	PORATE NAI		
		AREIT, INC. (Formerly: A	AyalaLand REIT, Inc.)
1.	Is the Co amended	rporation a covered person under the Anti Money Laundering I? (Rep. Acts. 9160/9164/10167/10365)	Act (AMLA), as Yes No /
lea	se check t	he appropriate box:	
1			
	a.	Banks	250 6 1
	b.	Offshore Banking Units	Jewelry dealers in precious metals, who, as a business, tra
	C.	Quasi-Banks	4. in precious metals
	d.	Trust Entities	
	е.	Non-Stock Savings and Loan Associations	
		Pawnshops	
		Foreign Exchage Dealers	[] [] [] [] [] [] [] [] [] []
		Money Changers	Jewelry dealers in precious stones, who, as a business, tra in precious stone
		Remittance Agents	In precious storie
		Electronic Money Issuers	
		Financial Institutions which Under Special Laws are subject to	
		Bangko Sentral ng Pilipinas' (BSP) supervision and/or regulation,	, i.e. i.e. i.e. i.e. i.e. i.e. i.e. i.e
	3 1 2	including their subsidiaries and affiliates.	6. Company service providers which, as a business, provide a
2			of the following services to third parties:
	a.	Insurance Companies	
	b	Insurance Agents	a acting as a formation agent of juridical possess
		Insurance Brokers	a. acting as a formation agent of juridical persons
		Professional Reinsurers	b. acting as (or arranging for another person to act as) a director or corporate secretary of a company, a partner of
	- 222	Reinsurance Brokers	partnership, or a similar position in relation to other juridical
		Holding Companies	persons
		Holding Company Systems	
		Pre-need Companies	c. providing a registered office, business address or accommodation, correspondence or administrative address
		Mutual Benefit Association	for a company, a partnership or any other legal person or
		All Other Persons and entities supervised and/or regulated by the	arrangement
		Insurance Commission (IC)	d. acting as (or arranging for another person to act as) a
3.	1 3 7 7		nominee shareholder for another person
3	a.	Securities Dealers	
	b.	Securities Brokers	
	C.	Securities Salesman	7. Persons who provide any of the following services:
		Investment Houses Investment Agents and Consultants	a. managing of client money, securities or other assets
		Trading Advisors	b. management of bank, savings or securities accounts
		Other entities managing Securities or rendering similar services	c. organization of contributions for the creation, operation or management of companies
	h.	Mutual Funds or Open-end Investment Companies	
		Close-end Investment Companies	 d. creation, operation or management of juridical persons or arrangements, and buying and selling business entities
		Common Trust Funds or Issuers and other similar entities	arrangements, and buying and sening business endies
		Transfer Companies and other similar entities	
	1000	Other entities administering or otherwise dealing in currency,	
		commodities or financial derivatives based thereon	
	- · m.	Entities administering or otherwise dealing in valuable objects	8. / None of the above
		374	Describe nature of business:
	n.	Entities administering or otherwise dealing in cash substitutes and other similar monetary instruments or property supervised and/or	Describe nature of business.
		regulated by the Securities and Exchange Commission (SEC)	DEAL FOTATE
		J J J J L L L J	REAL ESTATE

STOCK CORPORATION

CORPORATE NAME:

AREIT, INC. (Formerly: AyalaLand REIT, Inc.)

CAPITAL STRUCTURE

			CAPITAL	STRUCTURE					
AUTHORIZED CA	PITAL STOC	K							
27.02.0		TYPE OF SHARES*	NUMBER OF SHARES	PAR/STAT	TED VALUE	AMOUNT (PhP) (No. of shares x Par/Stated Value)			
		COMMON	1,174,000,000		10.00	11,	,740,000,000:00		
		TOTAL	1,174,000,000		TOTAL PhP	11,	740,000,000.0		
SUBSCRIBED CA	PITAL								
FILIPINO	NO. OF STOCK- HOLDERS	TYPE OF SHARES*	NUMBER OF SHARES	NUMBER OF SHARES IN THE HANDS OF THE PUBLIC **	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHII		
	12	COMMON	972,964,882	384,076,847	10.00	9,729,648,820.00	95		
		TREASURY SHARES	67,329,970	N.A.	10.00	673,299,700.00	N.		
		TOTAL	1,040,294,852		TOTAL PhP	10.402.948.520.00	959		
FOREIGN (INDICATE BY NATIONALITY	NO. OF STOCK-HOLDERS SHARES* NUMBER OF SHARES		NUMBER OF	NUMBER OF SHARES IN THE HANDS OF THE PUBLIC **	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP		
VARIOUS	1	COMMON	52,691,553	52,691,553 10.00		526,915,530.00	5		
NON-FILIPINO									
						etc. a			
ercentage of Fo	reign Equity:	5%	52,691,553		TOTAL DLD	500 045 500 50	3 11 1		
or contage or 10	roigh Equity.	370	32,091,333	TOTAL	TOTAL PhP SUBSCRIBED P	526,915,530.00 10,929,864,050.00			
PAID-UP CAPITAL				TOTAL	OODOONIDED F	10,929,004,030.00	1009		
FILIPINO	NO. OF STOCK- HOLDERS	TYPE OF SHARES*	NUMBER OF SHARES	PAR/STAT	ED VALUE	AMOUNT (PhP)	% OF OWNERSHIP		
	12	COMMON	972,964,882		10.00	9,729,648,820.00	959		
		TREASURY SHARES	67,329,970		10.00	673,299,700.00	N.A		
		VELOCIES OF					The photos		
FOREIGN	NO. OF	TOTAL	1,040,294,852		TOTAL PhP	10,402,948,520.00	959		
(INDICATE BY NATIONALITY	STOCK- HOLDERS	TYPE OF SHARES*	NUMBER OF SHARES	PAR/STATED VALUE		AMOUNT (PhP)	% OF OWNERSHIP		
VARIOUS	1	COMMON	52,691,553		10.00	526,915,530.00	59		
NON-FILIPINO					Og manoway.		Vz.		
1/6		TOTAL	52,691,553		TOTAL PhP	526,915,530.00	59		
		L PAID-UP PhP	10,929,864,050.00	1009					
		ADDITIONAL PAID-IN CAPITAL Ph							
			ADDI			785,681,404.00			

NOTE: USE ADDITIONAL SHEET IF NECESSARY

Common, Preferred or other classification

^{**} Other than the Directors, Officers, Shareholders owning 10% of outstanding shares.

STOCK CORPORATION

CORPORATE NAME:

AREIT, INC. (Formerly: AyalaLand REIT, Inc.)

		Dik		/ OFFICER				T. V
NAME/CURRENT RESIDENTIAL ADDRESS	NATIONALITY	INC'R	BOAR D	GENDER	STOCK HOLDER	OFFICER	EXEC.	TAX IDENTIFICATION NUMBER
1. JOSE EMMANUEL H. JALANDONI	FILIPINO	Y	С	М	Υ	CHAIRMAN	N.A.	
2. CAROL T. MILLS	FILIPINO	N	М	F	Y	PRESIDENT AND CHIEF EXECUTIVE OFFICER	N.A.	
3. BERNARD VINCENT O. DY	FILIPINO	Υ	М	М	Y	N.A.	N.A.	100
4. AUGUSTO D. BENGZON	FILIPINO	N	М	М	Y	TREASURER	ΑΜ	
5. SIMEON S. CUA	FILIPINO	N	1	М	Υ	N.A.	C/C; N/C	6.5
6. OMAR T. CRUZ (Lead Independent Director)	FILIPINO	N	ì	М	Y	N.A.	A/M; C/M; N/M	
7. ENRICO S. CRUZ	FILIPINO	N	1	М	Y	N.A.	A/C; C/M; N/M	34 -4 *
B. MARIANA BEATRIZ ZOBEL DE AYALA*	FILIPINO	N	М	F	Y	N.A.	N.A.	
9. SOLOMON M. HERMOSURA	FILIPINO	N		М	N	CORPORATE SECRETARY	N.A.	
0. JUNE VEE MONTECLARO-NAVARRO	FILIPINO	N		F	Y	ASSISTANT CORPORATE SECRETARY	N.A.	
11. AMELIA ANN T. ALIPAO	FILIPINO	N		F	Y	DATA PROTECTION OFFICER	N.A	
2. ROWENA P. LIBUNAO	FILIPINO	N		F	Ν	CHIEF AUDIT EXECUTIVE	N.A.	
3. ELAINE F. ALZONA	FILIPINO	N	-	F	Y	CHIEF FINANCE OFFICER & CHIEF COMPLIANCE OFFICER	N.A.	
4NOTHING FOLLOWS-								
5.								7)

ENSTRUCTIONS:

FOR SEX COLUMN, PUT"F" FOR FEMALE, "M" FOR MALE,

FOR BOARD COLLIMN, PUT "C" FOR CHAIRMAN "M" FOR MEMBER, "I" FOR INDEPENDENT DIRECTOR.

FOR INC'R COLUMN, PUT "Y" IF AN INCORPORATOR, "N" IF NOT.

FOR STOCKHOLDER COLUMN, PUT "Y" IF A STOCKHOLDER, "N" IF NOT.

FOR OFFICER COLUMN, INDICATE PARTICULAR POSITION IF AN OFFICER, FROM VP UP INCLUDING THE POSITION OF THE TREASURER.

SECRETARY, COMPLIANCE OFFICER AND/OR ASSOCIATED PERSON.

FOR EXECUTIVE COMMITTEE, INDICATE "C" IF MEMBER OF THE COMPENSATION COMMITTEE; "A" FOR AUDIT COMMITTEE; "N" FOR NOMINATION

AND ELECTION COMMITTEE ADDITIONALLY WRITE "C" AFTER SLASH IF CHAIRMAN AND "M" IF MEMBER

^{*}The election of Mariana Zobel de Ayala shall be subject to the approval by the Securities and Exchange Commission of the increase in the number of directors from seven (7) to eight (8) under the Sixth Article of the Corporation's Articles of Incorporation.

STOCK CORPORATION

CORPORATE NAME:

AREIT, INC. (Formerly: AyalaLand REIT, Inc.)

TOTAL NUMBER OF STOCKHOLDERS:

13

NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH:

6

TOTAL ASSETS BASED ON LATEST AUDITED FINANCIAL STATEMENTS:

PhP14,630,683,028.00

		STOCKHOLDER'S					
		SHARES SUE		1 1			
NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	TYPE NUMBER		AMOUNT (PhP)	% OF OWNERS HIP	AMOUNT PAID (Php)	TAX IDENTIFICATION NUMBER	
PCD NOMINEE CORP. (FILIPINO) FILIPINO 37F TOWER ONE, THE ENTERPRISE CENTER, AYALA AVENUE, MAKATI CITY	COMMON	458,630,247	4,586,302,470.00	44.72%	4,586,302,470.00	004-774-849	
 AYALA LAND, INC. FILIPINO 31/F TOWER ONE AND EXCHANGE PLAZA, AYALA TRIANGLE, AYALA AVENUE, MAKATI CITY 	COMMON	417,977,092	4,179,770,920.00	40.75%	4,179,770,920.00	000-153-790	
3. AYALALAND OFFICES, INC. FILIPINO 28TH FLOOR, TOWER ONE AND EXCHANGE PLAZA, AYALA TRIANGLE, AYALA AVENUE, MAKATI CITY	COMMON	96,292,435	962,924,350.00	9,39%	962,924,350.00	006-356-975	
4. PCD NOMINEE CORP. (NON-FILIPINO) VARIOUS NON-FILIPINO 37F TOWER ONE, THE ENTERPRISE CENTER, AYALA AVENUE, MAKATI CITY	COMMON	52,691,553	526,915,530.00	5.14%	526,915,530.00	004-774-849	
5. JOSE EMILIO BIDAN JAMIR AND/OR MARICRIS CONCEPCION ADVINCULA JAMIR FILIPINO	COMMON	52,000	520,000.00	0.01%	520,000.00		
6. SYLVETTE YOUNG TANKIANG FILIPINO	COMMON	13,100	131,000.00	0.00%	131,000.00		
FILIPINO	COMMON	1	10.00	0.00%	10.00		
TOTAL 440	LINE OF SUBSA	DIDED OF DIT				9	
TOTAL AMO	UNI OF SUBSC	CRIBED CAPITAL	MOUNT OF PAID-UP	-			

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

ADDITIONAL PAID-IN CAPITAL
TOTAL CAPITALIZATION

Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attached separate sheet, if necessary.

STOCK CORPORATION

CORPORATE NAME:

AREIT, INC. (Formerly: AyalaLand REIT, Inc.)

TOTAL NUMBER OF STOCKHOLDERS:

13

NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH:

6

TOTAL ASSETS BASED ON LATEST AUDITED FINANCIAL STATEMENTS:

PhP14,630,683,028.00

		STOCKHOLDER'S	NFOMATION			
		SHARES SUI	BSCRIBED			TAX IDENTIFICATION NUMBER
NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNERS HIP	AMOUNT PAID (Php)	
8. BERNARD VINCENT O. DY FILIPINO	COMMON	1	10.00	0.00%	10.00	
9. AUGUSTO D. BENGZON FILIPINO	COMMON	1	10.00	0.00%	10.00	
10 SIMEON S. CUA FILIPINO	COMMON	1	10.00	0.00%	10.00	
11 JOSE EMMÁNUEL H. JALANDONI FILIPINO	COMMON	1	10.00	0.00%	10.00	
12 OMAR T. CRUZ FILIPINO	COMMON	1	10.00	0.00%	10.00	
13 ENRICO S. CRUZ FILIPINO	COMMON	1	10.00	0.00%	10.00	
14 MARIANA BEATRIZ ZOBEL DE AYALA FILIPINO	COMMON	1	10.00	0.00%	10.00	
TOTAL AM	OUNT OF SUBSC	RIBED CAPITAL	MOUNT OF BAID US	100.00%		
			MOUNT OF PAID-UP DDITIONAL PAID-IN			
		A	TOTAL CAPITA		×	

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the

company's voting securities. Attached separate sheet, if necessary,

STOCK CORPORATION

CORPORATE NAME:

AREIT, INC. (Formerly: AyalaLand REIT, Inc.)

TOTAL NUMBER OF STOCKHOLDERS: 13

NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH:

6

TOTAL ASSETS BASED ON LATEST AUDITED FINANCIAL STATEMENTS:

PhP14,630,683,028.00

		STOCKHOLDER'S	Alleman and a second a second and a second a	Т		
		SHARES SU				
NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNERS HIP	AMOUNT PAID (Php)	TAX IDENTIFICATION NUMBER
15 TREASURY SHARES	COMMON	67,329,970	673,299,700.00	N.A.	673,299,700.00	N.A.
16 -NOTHING FOLLOWS-				0.00%	-	
17.				0.00%	-	
18.				0.00%		
19.				0.00%		
20.				0.00%	:-	
21.				0.0007		
				0.00%	-	
TOTAL AMO	DUNT OF SUBSC	CRIBED CAPITAL TOTAL A	10,929,864,050.00 MOUNT OF PAID-UP			10,929,864,050.00
			ADDITIONAL PAID-IN	CAPITAL		785,681,404.00
]			TOTAL CAPITA	LIZATION		11,715,545,454.00

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attached separate sheet, if necessary.

		GENER		INFORMATION	SHEET		
		=======================================		FOCK CORPORATION EASE PRINT LEGIBLY =			
CORPO	PRATE NAME:			EAGE FRINT LEGIDET		-	
		AREIT	T, INC.	(Formerly: AyalaLand RE	EIT, Inc.)		
	ESTMENT OF CORE			AMOUNT (F	PhP)	DATE	OF BOARD RESOLUTION
1.1	STOCKS			N.A.			N.A.
1.2		RICAL PAPER VATE CORPORATIONS)		N.A.			N.A.
1.3	LOANS/CREDITS	3/ADVANCES		N.A.			N.A.
1.4	GOVERNMENT	TREASURY BILLS		N.A.			N.A.
1.5	OTHERS			N.A.			N.A.
SEC	CONDARY PURPOSE	PORATE FUNDS IN ACTIVES (PLEASE SPECIFY:)	TITIES U	JNDER ITS	DATE OF BOARD RESOLUTION)	DATE OF STOCKHOLDERS RATIFICATION
3. TRE	EASURY SHARES				NO. OF SHARES	,	% AS TO THE TOTAL
COI	MMON SHARES				67,329,970		NO. OF SHARES ISSUED
		PROPRIATED RETAINED I			ST FISCAL YEAR:	Php	1,192,955,330.00
5. DIVI	DENDS DECLARED	DURING THE IMMEDIATE	ELY PR	ECEDING YEAR:			
	TYPE O	F DIVIDEND		AMOU	UNT (PhP)		DATE DECLARED
5.1	CASH				953,860,485.00		Aug. 17 & Nov. 17, 2020
5.2	PROPERTY						
0.0	PROFERIT	т	OTAL		953,860,485.00	-	
6. ADD	DITIONAL SHARES IS	SSUED DURING THE PER	- 1000000000000000000000000000000000000	4	953,000,403.00		
	DATE	NO. OF		RES		AMOL	INT
AUG	GUST 13, 2020	[[] [] [] [] [] [] [] [] [] [864,000	- Full			000.00
			11/2 40			A. State of the	700.00
SECONI	DARY LICENSE/REG	SISTRATION WITH SEC AN	ND OT	HER GOV'T AGENCY:			
NAME O	F AGENCY:	SEC		BSP)		IC
TYPE O	F LICENSE/REGN.	N.A.		N.A.		N.A.	
DATE IS	SUED:						
OPERAT	A CONTRACTOR OF THE PARTY OF TH			2			
		SATION OF DIRECTORS FISCAL YEAR (in PhP)	TOTA	AL NO. OF OFFICERS	TOTAL NO. OF RANI FILE EMPLOYEES	250 320 5	TOTAL MANPOWER COMPLEMENT *
	960,000	0.00		8	0		105
*Manpov	ver complement is co	NOTE: Us emposed of service provide		DITIONAL SHEET IF NEC	DESSARY		

JUNE VEE D. MONTECLARO-NAVARRO

. ASSISTANT CORPORATE SECRETARY OF

AREIT, INC. (Formerly: AyalaLand REIT, Inc.)

DECLARE UNDER PENALTY OF PERJURY THAT ALL MATTERS SET FORTH IN THIS GIS HAVE BEEN MADE IN GOOD FAITH, DULY VERIFIED BY ME AND TO THE BEST OF MY KNOWLEDGE AND BELIEF, ARE TRUE AND CORRECT.

I HEREBY ATTEST THAT ALL INFORMATION IN THIS GIS ARE BEING SUBMITTED IN COMPLIANCE WITH THE RULES AND REGULATIONS OF THE SECURITIES AND EXCHANGE COMMISSION (SEC) THE COLLECTION, PROCESSING, STORAGE AND SHARING OF SAID INFORMATION BEING NECESSARY TO CARRY OUT THE FUNCTIONS OF PUBLIC AUTHORITY FOR THE PERFORMANCE OF THE CONSTITUTIONALLY AND STATUTORILY MANDATED FUNCTIONS OF THE SEC AS A REGULATORY AGENCY.

I FURTHER ATTEST THAT I HAVE BEEN AUTHORIZED BY THE BOARD OF DIRECTORS TO FILE THIS GIS WITH THE SEC.

I UNDERSTAND THAT THE COMMISSION MAY PLACE THE CORPORATION UNDER DELINQUENT STATUS FOR FAILURE TO SUBMIT THE REPORTORIAL REQUIREMENTS THREE (3) TIMES, CONSECUTIVELY OR INTERMITTENTLY, WITHIN A PERIOD OF FIVE (5) YEARS (Section 177, RA No. 11232).

DONE THIS

IIIN 1 0 2021

IN

MAKATI CITY

JUNE VEE D. MONTECLARO-NAVARRO ASSISTANT CORPORATE SECRETARY

SUBSCRIBED AND SWORN TO BEFORE ME IN MAKATI CITY/PROVINCE, PHILIPPINES ON JUN 1 () 2021

BY AFFIANT WHO PERSONALLY APPEARED BEFORE ME AND EXHIBITED TO ME AS COMPETENT EVIDENCE OF IDENTITY

HER PASSPORT ID NO. ISSUED ON AT

DOC. NO. 09

BOOK NO. XXXVI

SERIES OF 2014

Notarial DST pursuant to Section. 188 of the Tax Code affixed in Notary Public's copy NOTARY PUBLIC * ROLL NO. *

ROBERTO T. ONGSIAKO Notary Public – Makati City AREIT, INC. (Formerly: AyalaLand REIT, Inc.) Primary Purpose

TO ENGAGE IN THE BUSINESS OF A REAL ESTATE INVESTMENT TRUST. AS PROVIDED UNDER REPUBLIC ACT NO. 9856 (THE REAL ESTATE INVESTMENT TRUST ACT OF 2009), INCLUDING ITS IMPLEMENTING RULES AND REGULATIONS (THE "REIT ACT"), AND OTHER APPLICABLE LAWS. WHICH BUSINESS INCLUDES THE FOLLOWING: (1) TO OWN, INVEST IN, PURCHASE. ACQUIRE, HOLD, POSSESS, LEASE, CONSTRUCT, DEVELOP, ALTER, IMPROVE, OPERATE, MANAGE, ADMINISTER, SELL, ASSIGN, CONVEY, ENCUMBER, IN WHOLE OR IN PART, OR OTHERWISE DEAL IN AND DISPOSE OF, INCOME-GENERATING REAL ESTATE, WHETHER FREEHOLD OR LEASEHOLD, WITHIN OR OUTSIDE THE PHILIPPINES WITH OR TO SUCH PERSONS AND ENTITIES AND UNDER SUCH TERMS CONDITIONS AS MAY BE PERMITTED BY LAW: (2) TO INVEST IN, PURCHASE, ACQUIRE OWN, HOLD, SELL, ASSIGN, TRANSFER, MORTGAGE, PLEDGE, EXCHANGE, OR OTHERWISE DISPOSE OF (A) REAL ESTATE - RELATED ASSETS. WHEREVER THE ISSUERS, ARE INCORPORATED, THE ASSETS LOCATED OR THE SECURITIES ISSUED OR TRADED, WHICH REAL ESTATE-RELATED ASSETS INCLUDE DEBT SECURITIES AND LISTED SHARES ISSUED BY PROPERTY COMPANIES OR OTHER FUNDS AND ASSETS. INCLUDING PERSONAL PROPERTY, INCIDENTAL TO THE OWNERSHIP OF REAL ESTATE, AND B) MANAGED FUNDS, EVIDENCE OF INDEBTEDNESS OF THE REPUBLIC OF THE PHILIPPINES AND OTHER EVIDENCE OF INDEBTEDNESS OR OBLIGATIONS, THE SERVICING AND REPAYMENT OF WHICH ARE FULLY GUARANTEED BY THE REPUBLIC OF THE PHILIPPINES, TREASURY BILLS, FIXED RATE TREASURY NOTES, RETAIL TREASURY BONDS AND FOREIGN CURRENCY LINKED NOTES, BONDS AND OTHER EVIDENCE INDEBTEDNESS ISSUED BY THE GOVERNMENTS OF OTHER COUNTRIES WITH WHICH THE PHILIPPINES MAINTAINS DIPLOMATIC RELATIONS AND SECURITIES ISSUED BY MULTILATERAL AGENCIES, CORPORATE BONDS OF NON-PROPERTY PRIVATELY OWNED DOMESTIC CORPORATIONS OR **FOREIGN** NON-PROPERTY CORPORATION COMMERCIAL PAPERS, EQUITIES OF A NON-PROPERTY COMPANY LISTED OR FOREIGN STOCK EXCHANGE, CASH AND CASH EQUIVALENT ITEM, COLLECTIVE INVESTMENT SCHEMES. OFFSHORE MUTUAL FUNDS, SYNTHETIC INVESTMENT PRODUCTS AND SUCH OTHER INVESTMENT OUTLETS AS MAY BE ALLOWED UNDER THE REIT ACT AND OTHER APPLICABLE LAWS, PROVIDED THAT EACH OF THESE INVESTMENTS OR INSTRUMENTS COMPANIES WITH ALL THE CRITERIA AND TERMS AND CONDITIONS PRESCRIBED BY THE SECURITIES AND EXCHANGE COMMISSION (THE "COMMISSION") AND OTHER REGULATORY AGENCIES: (3) TO RECEIVE, COLLECT, AND DISPOSE OF THE RENT, INTEREST, DIVIDENDS AND INCOME RISING FROM ITS PROPERLY AND INVESTMENTS: AND (4) TO EXERCISE, CARRY ON OR UNDERTAKE SUCH OTHER POWERS, ACTS, ACTIVITIES AND TRANSACTIONS AS MAY BE DEEMED NECESSARY, CONVENIENT, OR INCIDENTAL TO OR IMPLIED FROM THE PURPOSES HEREIN MENTIONED. *****00000*****