

## GENERAL INFORMATION SHEET

FOR THE YEAR 2021  
STOCK CORPORATION

### GENERAL INSTRUCTIONS:

1. FOR USER CORPORATION: THIS GIS SHOULD BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS FROM THE DATE OF THE ANNUAL STOCKHOLDERS' MEETING. DO NOT LEAVE ANY ITEM BLANK. WRITE "N.A." IF THE INFORMATION REQUIRED IS NOT APPLICABLE TO THE CORPORATION OR "NONE" IF THE INFORMATION IS NON-EXISTENT. IF THE ANNUAL STOCKHOLDERS' MEETING IS HELD ON A DATE OTHER THAN THAT STATED IN THE BY-LAWS, THE GIS SHALL BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS AFTER THE ELECTION OF THE DIRECTORS, TRUSTEES AND OFFICERS OF THE CORPORATION AT THE ANNUAL STOCKHOLDERS' MEETING.
2. IF NO MEETING IS HELD, THE CORPORATION SHALL SUBMIT THE GIS NOT LATER THAN JANUARY 30 OF THE FOLLOWING YEAR. HOWEVER, SHOULD AN ANNUAL STOCKHOLDERS' MEETING BE HELD THEREAFTER, A NEW GIS SHALL BE SUBMITTED/FILED.
3. THIS GIS SHALL BE ACCOMPLISHED IN ENGLISH AND CERTIFIED AND SWORN TO BY THE CORPORATE SECRETARY OF THE CORPORATION.
4. THE SEC SHOULD BE TIMELY APPRISED OF RELEVANT CHANGES IN THE SUBMITTED INFORMATION AS THEY ARISE. FOR CHANGES RESULTING FROM ACTIONS THAT AROSE BETWEEN THE ANNUAL MEETINGS, THE CORPORATION SHALL SUBMIT AMENDED GIS CONTAINING THE NEW INFORMATION TOGETHER WITH A COVER LETTER SIGNED BY THE CORPORATE SECRETARY OF THE CORPORATION. THE AMENDED GIS AND COVER LETTER SHALL BE SUBMITTED WITHIN SEVEN (7) DAYS AFTER SUCH CHANGE OCCURRED OR BECAME EFFECTIVE.
5. SUBMIT FOUR (4) COPIES OF THE GIS TO THE RECEIVING SECTION AT THE SEC MAIN OFFICE, OR TO SEC SATELLITE OFFICES OR EXTENSION OFFICES. ALL COPIES SHALL UNIFORMLY BE ON A4 OR LETTER-SIZED PAPER. THE PAGES OF ALL COPIES SHALL USE ONLY ONE SIDE.
6. ONLY THE GIS ACCOMPLISHED IN ACCORDANCE WITH THESE INSTRUCTIONS SHALL BE CONSIDERED AS HAVING BEEN FILED.
7. THIS GIS MAY BE USED AS EVIDENCE AGAINST THE CORPORATION AND ITS RESPONSIBLE DIRECTORS/OFFICERS FOR ANY VIOLATION OF EXISTING LAWS, RULES AND REGULATIONS.

===== PLEASE PRINT LEGIBLY =====

<b>CORPORATE NAME:</b> AREIT, INC. (Formerly: AyalaLand REIT, Inc.)		<b>DATE REGISTERED:</b> SEPTEMBER 4, 2006	
<b>BUSINESS/TRADE NAME:</b> AREIT, INC. (Formerly: AyalaLand REIT, Inc.)		<b>FISCAL YEAR END:</b> DECEMBER 31	
<b>SEC REGISTRATION NUMBER:</b> CS200613870		<b>CORPORATE TAX IDENTIFICATION NUMBER (TIN)</b> 006-346-689	
<b>DATE OF ANNUAL MEETING PER BY-LAWS:</b> LAST FRIDAY OF MAY OF EACH YEAR		<b>WEBSITE/URL ADDRESS:</b> N.A.	
<b>ACTUAL DATE OF ANNUAL MEETING:</b> APRIL 23, 2021		<b>EMAIL ADDRESS:</b> N.A.	
<b>COMPLETE PRINCIPAL OFFICE ADDRESS:</b> 28TH FLOOR, TOWER ONE & EXCHANGE PLAZA, AYALA TRIANGLE, AYALA AVENUE, MAKATI CITY		<b>FAX NUMBER:</b> N.A.	
<b>COMPLETE BUSINESS ADDRESS:</b> 28TH FLOOR, TOWER ONE & EXCHANGE PLAZA, AYALA TRIANGLE, AYALA AVENUE, MAKATI CITY		<b>ALTERNATE MOBILE NO.:</b>	
<b>OFFICIAL E-MAIL ADDRESS:</b> <a href="mailto:corporate.secretary@areit.com.ph">corporate.secretary@areit.com.ph</a>	<b>ALTERNATE E-MAIL ADDRESS:</b>	<b>OFFICIAL MOBILE NUMBER:</b>	<b>ALTERNATE MOBILE NO.:</b>
<b>NAME OF EXTERNAL AUDITOR &amp; ITS SIGNING PARTNER:</b> SGV & CO. DOLMAR C. MONTAÑEZ		<b>SEC ACCREDITATION NUMBER (if applicable):</b> 1561-AR-1 (Group A)	<b>TELEPHONE NUMBER(S):</b> 7908-3804
<b>PRIMARY PURPOSE/ACTIVITY/INDUSTRY PRESENTLY ENGAGED IN:</b> Please see Annex "A"		<b>INDUSTRY CLASSIFICATION:</b> REAL ESTATE	<b>GEOGRAPHICAL CODE:</b> N.A.

===== INTERCOMPANY AFFILIATIONS =====

PARENT COMPANY	SEC REGISTRATION NUMBER	ADDRESS
AYALA LAND, INC.	152747	31F TOWER ONE AND EXCHANGE PLAZA, AYALA TRIANGLE, AYALA AVENUE, MAKATI CITY
SUBSIDIARY/AFFILIATE	SEC REGISTRATION NUMBER	ADDRESS
N.A.		

NOTE: USE ADDITIONAL SHEET IF NECESSARY





## GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME:

AREIT, INC. (Formerly: AyalaLand REIT, Inc.)

### CAPITAL STRUCTURE

#### AUTHORIZED CAPITAL STOCK

	TYPE OF SHARES*	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (Php) (No. of shares x Par/Stated Value)
	COMMON	1,174,000,000	10.00	11,740,000,000.00
	<b>TOTAL</b>	1,174,000,000	<b>TOTAL Php</b>	11,740,000,000.00

#### SUBSCRIBED CAPITAL

FILIPINO	NO. OF STOCK-HOLDERS	TYPE OF SHARES*	NUMBER OF SHARES	NUMBER OF SHARES IN THE HANDS OF THE PUBLIC **	PAR/STATED VALUE	AMOUNT (Php)	% OF OWNERSHIP
	12	COMMON	972,964,882	384,076,847	10.00	9,729,648,820.00	95%
		TREASURY SHARES	67,329,970	N.A.	10.00	673,299,700.00	N.A.
		<b>TOTAL</b>	1,040,294,852		<b>TOTAL Php</b>	10,402,948,520.00	95%
FOREIGN (INDICATE BY NATIONALITY)	NO. OF STOCK-HOLDERS	TYPE OF SHARES*	NUMBER OF SHARES	NUMBER OF SHARES IN THE HANDS OF THE PUBLIC **	PAR/STATED VALUE	AMOUNT (Php)	% OF OWNERSHIP
VARIOUS	1	COMMON	52,691,553	52,691,553	10.00	526,915,530.00	5%
NON-FILIPINO							
Percentage of Foreign Equity:			5%	52,691,553	<b>TOTAL Php</b>	526,915,530.00	5%
<b>TOTAL SUBSCRIBED P</b>						10,929,864,050.00	100%

#### PAID-UP CAPITAL

FILIPINO	NO. OF STOCK-HOLDERS	TYPE OF SHARES*	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (Php)	% OF OWNERSHIP
	12	COMMON	972,964,882	10.00	9,729,648,820.00	95%
		TREASURY SHARES	67,329,970	10.00	673,299,700.00	N.A.
		<b>TOTAL</b>	1,040,294,852	<b>TOTAL Php</b>	10,402,948,520.00	95%
FOREIGN (INDICATE BY NATIONALITY)	NO. OF STOCK-HOLDERS	TYPE OF SHARES*	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (Php)	% OF OWNERSHIP
VARIOUS	1	COMMON	52,691,553	10.00	526,915,530.00	5%
NON-FILIPINO						
		<b>TOTAL</b>	52,691,553	<b>TOTAL Php</b>	526,915,530.00	5%
<b>TOTAL PAID-UP Php</b>					10,929,864,050.00	100%
<b>ADDITIONAL PAID-IN CAPITAL Php</b>					785,681,404.00	
<b>TOTAL CAPITALIZATION Php</b>					11,715,545,454.00	

NOTE: USE ADDITIONAL SHEET IF NECESSARY

\* Common, Preferred or other classification

\*\* Other than the Directors, Officers, Shareholders owning 10% of outstanding shares.



## GENERAL INFORMATION SHEET

STOCK CORPORATION

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CORPORATE NAME:

AREIT, INC. (Formerly: AyalaLand REIT, Inc.)

### DIRECTORS / OFFICERS

NAME/CURRENT RESIDENTIAL ADDRESS	NATIONALITY	INC'R	BOARD	GENDER	STOCK	OFFICER	EXEC.	TAX
			D		HOLDER		COMM.	IDENTIFICATION
								NUMBER
1. JOSE EMMANUEL H. JALANDONI	FILIPINO	Y	C	M	Y	CHAIRMAN	N.A.	
2. CAROL T. MILLS	FILIPINO	N	M	F	Y	PRESIDENT AND CHIEF EXECUTIVE OFFICER	N.A.	
3. BERNARD VINCENT O. DY	FILIPINO	Y	M	M	Y	N.A.	N.A.	
4. AUGUSTO D. BENGZON	FILIPINO	N	M	M	Y	TREASURER	A/M	
5. SIMEON S. CUA	FILIPINO	N	I	M	Y	N.A.	C/C; N/C	
6. OMAR T. CRUZ (Lead Independent Director)	FILIPINO	N	I	M	Y	N.A.	A/M; C/M; N/M	
7. ENRICO S. CRUZ	FILIPINO	N	I	M	Y	N.A.	A/C; C/M; N/M	
8. MARIANA BEATRIZ ZOBEL DE AYALA*	FILIPINO	N	M	F	Y	N.A.	N.A.	
9. SOLOMON M. HERMOSURA	FILIPINO	N	-	M	N	CORPORATE SECRETARY	N.A.	
10. JUNE VEE MONTECLARO-NAVARRO	FILIPINO	N	-	F	Y	ASSISTANT CORPORATE SECRETARY	N.A.	
11. AMELIA ANN T. ALIPAO	FILIPINO	N	-	F	Y	DATA PROTECTION OFFICER	N.A.	
12. ROWENA P. LIBUNAO	FILIPINO	N	-	F	N	CHIEF AUDIT EXECUTIVE	N.A.	
13. ELAINE F. ALZONA	FILIPINO	N	-	F	Y	CHIEF FINANCE OFFICER & CHIEF COMPLIANCE OFFICER	N.A.	
14. -NOTHING FOLLOWS-								
15.								

#### INSTRUCTIONS:

FOR SEX COLUMN, PUT "F" FOR FEMALE, "M" FOR MALE.

FOR BOARD COLUMN, PUT "C" FOR CHAIRMAN, "M" FOR MEMBER, "I" FOR INDEPENDENT DIRECTOR.

FOR INC'R COLUMN, PUT "Y" IF AN INCORPORATOR, "N" IF NOT.

FOR STOCKHOLDER COLUMN, PUT "Y" IF A STOCKHOLDER, "N" IF NOT.

FOR OFFICER COLUMN, INDICATE PARTICULAR POSITION IF AN OFFICER, FROM VP UP INCLUDING THE POSITION OF THE TREASURER,

SECRETARY, COMPLIANCE OFFICER AND/OR ASSOCIATED PERSON.

FOR EXECUTIVE COMMITTEE, INDICATE "C" IF MEMBER OF THE COMPENSATION COMMITTEE, "A" FOR AUDIT COMMITTEE, "N" FOR NOMINATION

AND ELECTION COMMITTEE. ADDITIONALLY WRITE "C" AFTER SLASH IF CHAIRMAN AND "M" IF MEMBER.

\*The election of Mariana Zobel de Ayala shall be subject to the approval by the Securities and Exchange Commission of the increase in the number of directors from seven (7) to eight (8) under the Sixth Article of the Corporation's Articles of Incorporation.

## GENERAL INFORMATION SHEET

### STOCK CORPORATION

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CORPORATE NAME:

AREIT, INC. (Formerly: AyalaLand REIT, Inc.)

TOTAL NUMBER OF STOCKHOLDERS: 13 NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH: 6

TOTAL ASSETS BASED ON LATEST AUDITED FINANCIAL STATEMENTS: PhP14,630,683,028.00

### STOCKHOLDER'S INFORMATION

NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (Php)	TAX IDENTIFICATION NUMBER
	TYPE	NUMBER	AMOUNT (Php)	% OF OWNERS HIP		
1. PCD NOMINEE CORP. (FILIPINO) FILIPINO 37F TOWER ONE, THE ENTERPRISE CENTER, AYALA AVENUE, MAKATI CITY	COMMON	458,630,247	4,586,302,470.00	44.72%	4,586,302,470.00	004-774-849
2. AYALA LAND, INC. FILIPINO 31/F TOWER ONE AND EXCHANGE PLAZA, AYALA TRIANGLE, AYALA AVENUE, MAKATI CITY	COMMON	417,977,092	4,179,770,920.00	40.75%	4,179,770,920.00	000-153-790
3. AYALALAND OFFICES, INC. FILIPINO 28TH FLOOR, TOWER ONE AND EXCHANGE PLAZA, AYALA TRIANGLE, AYALA AVENUE, MAKATI CITY	COMMON	96,292,435	962,924,350.00	9.39%	962,924,350.00	006-356-975
4. PCD NOMINEE CORP. (NON-FILIPINO) VARIOUS NON-FILIPINO 37F TOWER ONE, THE ENTERPRISE CENTER, AYALA AVENUE, MAKATI CITY	COMMON	52,691,553	526,915,530.00	5.14%	526,915,530.00	004-774-849
5. JOSE EMILIO BIDAN JAMIR AND/OR MARICRIS CONCEPCION ADVINCULA JAMIR FILIPINO	COMMON	52,000	520,000.00	0.01%	520,000.00	
6. SYLVETTE YOUNG TANKIANG FILIPINO	COMMON	13,100	131,000.00	0.00%	131,000.00	
7. CAROL T. MILLS FILIPINO	COMMON	1	10.00	0.00%	10.00	

TOTAL AMOUNT OF SUBSCRIBED CAPITAL

TOTAL AMOUNT OF PAID-UP CAPITAL -

ADDITIONAL PAID-IN CAPITAL -

TOTAL CAPITALIZATION -

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attached separate sheet, if necessary.

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### STOCKHOLDER'S INFORMATION

NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (Php)	TAX IDENTIFICATION NUMBER
	TYPE	NUMBER	AMOUNT (Php)	% OF OWNERSHIP		
8. BERNARD VINCENT O. DY FILIPINO	COMMON	1	10.00	0.00%	10.00	
9. AUGUSTO D. BENGZON FILIPINO	COMMON	1	10.00	0.00%	10.00	
10 SIMEON S. CUA FILIPINO	COMMON	1	10.00	0.00%	10.00	
11 JOSE EMMANUEL H. JALANDONI FILIPINO	COMMON	1	10.00	0.00%	10.00	
12 OMAR T. CRUZ FILIPINO	COMMON	1	10.00	0.00%	10.00	
13 ENRICO S. CRUZ FILIPINO	COMMON	1	10.00	0.00%	10.00	
14 MARIANA BEATRIZ ZOBEL DE AYALA FILIPINO	COMMON	1	10.00	0.00%	10.00	
TOTAL AMOUNT OF SUBSCRIBED CAPITAL			-	100.00%		
TOTAL AMOUNT OF PAID-UP CAPITAL					-	
ADDITIONAL PAID-IN CAPITAL					-	
TOTAL CAPITALIZATION					-	

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

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TOTAL ASSETS BASED ON LATEST AUDITED FINANCIAL STATEMENTS:

PhP14,630,683,028.00

### STOCKHOLDER'S INFORMATION

NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (Php)	TAX IDENTIFICATION NUMBER
	TYPE	NUMBER	AMOUNT (Php)	% OF OWNERSHIP		
15 TREASURY SHARES	COMMON	67,329,970	673,299,700.00	N.A.	673,299,700.00	N.A.
16 -NOTHING FOLLOWS-				0.00%	-	
17.				0.00%	-	
18.				0.00%	-	
19.				0.00%	-	
20.				0.00%	-	
21.				0.00%	-	
TOTAL AMOUNT OF SUBSCRIBED CAPITAL			10,929,864,050.00	100.00%		
			TOTAL AMOUNT OF PAID-UP CAPITAL		10,929,864,050.00	
			ADDITIONAL PAID-IN CAPITAL		785,681,404.00	
			TOTAL CAPITALIZATION		11,715,545,454.00	

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

*Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attached separate sheet, if necessary.*

## GENERAL INFORMATION SHEET

### STOCK CORPORATION

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CORPORATE NAME:

AREIT, INC. (Formerly: AyalaLand REIT, Inc.)

<b>1. INVESTMENT OF CORPORATE FUNDS IN ANOTHER CORPORATION</b>		<b>AMOUNT (PhP)</b>	<b>DATE OF BOARD RESOLUTION</b>
1.1	STOCKS	N.A.	N.A.
1.2	BONDS/COMMERICAL PAPER (ISSUED BY PRIVATE CORPORATIONS)	N.A.	N.A.
1.3	LOANS/CREDITS/ADVANCES	N.A.	N.A.
1.4	GOVERNMENT TREASURY BILLS	N.A.	N.A.
1.5	OTHERS	N.A.	N.A.

  

<b>2. INVESTMENT OF CORPORATE FUNDS IN ACTIVITIES UNDER ITS SECONDARY PURPOSES (PLEASE SPECIFY:)</b>	<b>DATE OF BOARD RESOLUTION</b>	<b>DATE OF STOCKHOLDERS RATIFICATION</b>
N.A.		

  

<b>3. TREASURY SHARES</b>	<b>NO. OF SHARES</b>	<b>% AS TO THE TOTAL NO. OF SHARES ISSUED</b>
COMMON SHARES	67,329,970	6.16%

  

<b>4. UNRESTRICTED/UNAPPROPRIATED RETAINED EARNINGS AS OF END OF LAST FISCAL YEAR:</b>	Php	1,192,955,330.00
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<b>5. DIVIDENDS DECLARED DURING THE IMMEDIATELY PRECEDING YEAR:</b>		
<b>TYPE OF DIVIDEND</b>	<b>AMOUNT (PhP)</b>	<b>DATE DECLARED</b>
5.1 CASH	953,860,485.00	Aug. 17 & Nov. 17, 2020
5.2 STOCK		
5.3 PROPERTY		
<b>TOTAL</b>	953,860,485.00	

  

<b>6. ADDITIONAL SHARES ISSUED DURING THE PERIOD:</b>		
<b>DATE</b>	<b>NO. OF SHARES</b>	<b>AMOUNT</b>
AUGUST 13, 2020	47,864,000	47,864,000.00

  

<b>SECONDARY LICENSE/REGISTRATION WITH SEC AND OTHER GOV'T AGENCY:</b>			
<b>NAME OF AGENCY:</b>	SEC	BSP	IC
<b>TYPE OF LICENSE/REGN.</b>	N.A.	N.A.	N.A.
<b>DATE ISSUED:</b>			
<b>DATE STARTED OPERATIONS:</b>			

  

<b>TOTAL ANNUAL COMPENSATION OF DIRECTORS DURING THE PRECEDING FISCAL YEAR (in PhP)</b>	<b>TOTAL NO. OF OFFICERS</b>	<b>TOTAL NO. OF RANK &amp; FILE EMPLOYEES</b>	<b>TOTAL MANPOWER COMPLEMENT *</b>
960,000.00	8	0	105

NOTE: USE ADDITIONAL SHEET IF NECESSARY

\*Manpower complement is composed of service providers engaged by the Company.



I, JUNE VEE D. MONTECLARO-NAVARRO, ASSISTANT CORPORATE SECRETARY OF  
AREIT, INC. (Formerly: AyalaLand REIT, Inc.)

DECLARE UNDER PENALTY OF PERJURY THAT ALL MATTERS SET FORTH IN THIS GIS HAVE BEEN MADE IN GOOD FAITH,  
DULY VERIFIED BY ME AND TO THE BEST OF MY KNOWLEDGE AND BELIEF, ARE TRUE AND CORRECT.

I HEREBY ATTEST THAT ALL INFORMATION IN THIS GIS ARE BEING SUBMITTED IN COMPLIANCE WITH THE RULES AND  
REGULATIONS OF THE SECURITIES AND EXCHANGE COMMISSION (SEC) THE COLLECTION, PROCESSING, STORAGE AND  
SHARING OF SAID INFORMATION BEING NECESSARY TO CARRY OUT THE FUNCTIONS OF PUBLIC AUTHORITY FOR THE  
PERFORMANCE OF THE CONSTITUTIONALLY AND STATUTORILY MANDATED FUNCTIONS OF THE SEC AS A REGULATORY  
AGENCY.

I FURTHER ATTEST THAT I HAVE BEEN AUTHORIZED BY THE BOARD OF DIRECTORS TO FILE THIS GIS WITH THE SEC.

I UNDERSTAND THAT THE COMMISSION MAY PLACE THE CORPORATION UNDER DELINQUENT STATUS FOR FAILURE TO  
SUBMIT THE REPORTORIAL REQUIREMENTS THREE (3) TIMES, CONSECUTIVELY OR INTERMITTENTLY, WITHIN A PERIOD OF  
FIVE (5) YEARS (Section 177, RA No. 11232).

DONE THIS JUN 10 2021 IN MAKATI CITY

  
JUNE VEE D. MONTECLARO-NAVARRO  
ASSISTANT CORPORATE SECRETARY

SUBSCRIBED AND SWORN TO BEFORE ME IN MAKATI CITY CITY/PROVINCE, PHILIPPINES ON JUN 10 2021  
BY AFFIANT WHO PERSONALLY APPEARED BEFORE ME AND EXHIBITED TO ME AS COMPETENT EVIDENCE OF IDENTITY  
HER PASSPORT ID NO. ISSUED ON AT

DOC. NO. 04  
PAGE NO. 02  
BOOK NO. XXXVI  
SERIES OF 2021



  
ROBERTO T. ONGSIAKO  
Notary Public - Makati City

Notarial DST pursuant to  
Section. 188 of the Tax Code  
affixed in Notary Public's copy

## ANNEX "A"

AREIT, INC. (Formerly: AyalaLand REIT, Inc.)  
Primary Purpose

TO ENGAGE IN THE BUSINESS OF A REAL ESTATE INVESTMENT TRUST, AS PROVIDED UNDER REPUBLIC ACT NO. 9856 (THE REAL ESTATE INVESTMENT TRUST ACT OF 2009), INCLUDING ITS IMPLEMENTING RULES AND REGULATIONS (THE "REIT ACT"), AND OTHER APPLICABLE LAWS, WHICH BUSINESS INCLUDES THE FOLLOWING: (1) TO OWN, INVEST IN, PURCHASE, ACQUIRE, HOLD, POSSESS, LEASE, CONSTRUCT, DEVELOP, ALTER, IMPROVE, OPERATE, MANAGE, ADMINISTER, SELL, ASSIGN, CONVEY, ENCUMBER, IN WHOLE OR IN PART, OR OTHERWISE DEAL IN AND DISPOSE OF, INCOME-GENERATING REAL ESTATE, WHETHER FREEHOLD OR LEASEHOLD, WITHIN OR OUTSIDE THE PHILIPPINES WITH OR TO SUCH PERSONS AND ENTITIES AND UNDER SUCH TERMS AND CONDITIONS AS MAY BE PERMITTED BY LAW: (2) TO INVEST IN, PURCHASE, ACQUIRE OWN, HOLD, SELL, ASSIGN, TRANSFER, MORTGAGE, PLEDGE, EXCHANGE, OR OTHERWISE DISPOSE OF (A) REAL ESTATE - RELATED ASSETS, WHEREVER THE ISSUERS, ARE INCORPORATED, THE ASSETS LOCATED OR THE SECURITIES ISSUED OR TRADED, WHICH REAL ESTATE-RELATED ASSETS INCLUDE DEBT SECURITIES AND LISTED SHARES ISSUED BY PROPERTY COMPANIES OR OTHER FUNDS AND ASSETS, INCLUDING PERSONAL PROPERTY, INCIDENTAL TO THE OWNERSHIP OF REAL ESTATE, AND B) MANAGED FUNDS, EVIDENCE OF INDEBTEDNESS OF THE REPUBLIC OF THE PHILIPPINES AND OTHER EVIDENCE OF INDEBTEDNESS OR OBLIGATIONS, THE SERVICING AND REPAYMENT OF WHICH ARE FULLY GUARANTEED BY THE REPUBLIC OF THE PHILIPPINES, TREASURY BILLS, FIXED RATE TREASURY NOTES, RETAIL TREASURY BONDS AND FOREIGN CURRENCY LINKED NOTES, BONDS AND OTHER EVIDENCE INDEBTEDNESS ISSUED BY THE GOVERNMENTS OF OTHER COUNTRIES WITH WHICH THE PHILIPPINES MAINTAINS DIPLOMATIC RELATIONS AND SECURITIES ISSUED BY MULTILATERAL AGENCIES, CORPORATE BONDS OF NON-PROPERTY PRIVATELY OWNED DOMESTIC CORPORATIONS OR FOREIGN NON-PROPERTY CORPORATION, COMMERCIAL PAPERS, EQUITIES OF A NON-PROPERTY COMPANY LISTED IN A LOCAL OR FOREIGN STOCK EXCHANGE, CASH AND CASH EQUIVALENT ITEM, COLLECTIVE INVESTMENT SCHEMES, OFFSHORE MUTUAL FUNDS, SYNTHETIC INVESTMENT PRODUCTS AND SUCH OTHER INVESTMENT OUTLETS AS MAY BE ALLOWED UNDER THE REIT ACT AND OTHER APPLICABLE LAWS, PROVIDED THAT EACH OF THESE INVESTMENTS OR INSTRUMENTS COMPANIES WITH ALL THE CRITERIA AND TERMS AND CONDITIONS PRESCRIBED BY THE SECURITIES AND EXCHANGE COMMISSION (THE "COMMISSION") AND OTHER REGULATORY AGENCIES: (3) TO RECEIVE, COLLECT, AND DISPOSE OF THE RENT, INTEREST, DIVIDENDS AND INCOME RISING FROM ITS PROPERLY AND INVESTMENTS: AND (4) TO EXERCISE, CARRY ON OR UNDERTAKE SUCH OTHER POWERS, ACTS, ACTIVITIES AND TRANSACTIONS AS MAY BE DEEMED NECESSARY, CONVENIENT, OR INCIDENTAL TO OR IMPLIED FROM THE PURPOSES HEREIN MENTIONED. \*\*\*\*\*00000\*\*\*\*\*